

Exhibit A

Detailed Statement of Hours and Fees

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

For professional services for the period ending 30 September 2023

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|---|------------|-------|----------|
| Asset Analysis, Sale & Disposition | | | | |
| 1 September 2023 | Review emails re: sale process and email to D. Turetsky re: issues concerning same. | T Lauria | 0.10 | 210.00 |
| 1 September 2023 | Call with A. Cieply (W&C) re: sale issues (0.1); further analysis re: sale process issues (0.4); email to F. He (W&C) and D. Kim (W&C) re: sale process issues (0.1); call with S. Costello (Jefferies) re: sale issues (0.4); call with R. Meisler (Skadden) re: sale process issues (0.3); emails to T. Lauria (W&C) re: sale process issues (0.2). | D Turetsky | 1.50 | 2,625.00 |
| 1 September 2023 | Review Lordstown KYC documents and correspond with T. Akkoyun (0.5); send KYC documents to Citi (0.1). | S Zhang | 0.60 | 498.00 |
| 2 September 2023 | Emails to A. Cieply (W&C) re: sale process issues (0.2); email to J. Madden (Skadden) re: sale process inquiry (0.1); calls with A. Cieply (W&C) re: sale process issues (0.2). | D Turetsky | 0.50 | 875.00 |
| 2 September 2023 | Confer with L. Hultgren (Jefferies) re: documents for sale. | F He | 0.30 | 393.00 |
| 2 September 2023 | Correspond with D. Turetsky re: sale VDR. | S Zhang | 0.10 | 83.00 |
| 3 September 2023 | Emails to M. Leonard (Lordstown) and D. Ninivaggi (W&C) re: bidder inquiry. | D Turetsky | 0.10 | 175.00 |
| 4 September 2023 | Email to T. Lauria (W&C) re: sale process issues. | D Turetsky | 0.10 | 175.00 |
| 4 September 2023 | Call with D. Turetsky re: Foxconn comments to bidder re: manufacturing agreement (0.3); review Contract Manufacturing Agreement (0.7) and Investment Agreement (0.4) in connection with bidder inquiry; draft email to T. Lauria re: same (0.6); follow-up re: terms of CMA (0.5). | R Kampfner | 2.50 | 3,975.00 |
| 4 September 2023 | Review of disclosure schedules. | A Cieply | 1.00 | 1,460.00 |
| 4 September 2023 | Correspond with T. Akkoyun and follow up with Citi re: Escrow KYC (0.1); follow up with M. Iloegbunam re: escrow agreement (0.1); correspond with T. Akkoyun re: NDA with potential counterparty (0.2). | S Zhang | 0.40 | 332.00 |
| 5 September 2023 | Analysis re: sale process issues/strategy (0.4); email to D. Turetsky re: sale process (0.1). | T Lauria | 0.50 | 1,050.00 |
| 5 September 2023 | Calls with A. Cieply (W&C) re: sale issues (0.2); calls with R. Hamilton (Jefferies) re: sale process issues (0.2); further analysis re: sale issues (0.1); call with D. | D Turetsky | 0.60 | 1,050.00 |

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| | Ninivaggi (Lordstown) re: sale process issues (0.1). | | | |
| 5 September 2023 | Further analysis re: Foxconn issues in connection with sale (0.4); draft email to T. Lauria re: same (0.3); review issues re: strategy in connection with sale bidders (0.8). | R Kampfner | 1.50 | 2,385.00 |
| 5 September 2023 | Revise disclosure schedules (1.4); calls with D. Turetsky re: sale issues (0.2). | A Cieply | 1.60 | 2,336.00 |
| 5 September 2023 | Research contracts relating to sale (1.3); confer with R. Szuba re: same (0.2). | F He | 1.50 | 1,965.00 |
| 5 September 2023 | Correspond with F. He re: litigation disclosure schedule for APA (0.1); review and analyze documents and information re: prepetition litigation re: same (0.2). | R Szuba | 0.30 | 342.00 |
| 5 September 2023 | Prepare joinder for potential counterparty and correspond with T. Akkoyun (0.3); circulate joinder and send via DocuSign for execution (0.3); incorporate A. Cieply's comments (0.7) and correspond with F. He (0.2) re: disclosure schedule; follow up with Citi and Lordstown re: KYC documents (0.5); further update disclosure schedules based on documents provided by F. He (1.2); revise escrow agreement and send to Citi for review (0.2). | S Zhang | 3.40 | 2,822.00 |
| 6 September 2023 | Call with R. Kampfner (W&C) re: sale process issues (0.3); call with R. Hamilton (Jefferies) re: sale process issues (0.1). | D Turetsky | 0.40 | 700.00 |
| 6 September 2023 | Revise disclosure schedules. | A Cieply | 0.70 | 1,022.00 |
| 6 September 2023 | Correspondence with Lordstown and Citi re: KYC information (0.3); follow up with signature page to NDA joinder with potential counterparty (0.1); revise disclosure schedule (0.3); revise escrow agreement (0.2). | S Zhang | 0.90 | 747.00 |
| 7 September 2023 | Email to R. Hamilton (Jefferies) re: sale process issues (0.1); further analysis re: sale process issues (0.4); call with Lordstown (D. Ninivaggi, E. Hightower, A. Kroll, M. Leonard) and J. Zakia (W&C) re: sale process issues (0.2); call with R. Hamilton (Jefferies) and R. Kampfner (W&C) re: sale process issues (0.1); further analysis re: sale process issues (0.2); further call with R. Hamilton (Jefferies) re: sale process issues (0.1). | D Turetsky | 1.10 | 1,925.00 |
| 7 September 2023 | Prepare for client call (0.2); participate in client call (D. Ninivaggi, E. Hightower, A. Kroll, M. Leonard) re: sale process issues (0.2). | J Zakia | 0.40 | 700.00 |
| 7 September 2023 | Update call with Creditors' Committee, F. He, others re: sale status (0.4); correspondence with W&C team (F. He, D. Turetsky, D. Kim, others) re: escrow arrangement (0.1); confer with F. He re: bids (0.2). | A Cieply | 0.70 | 1,022.00 |
| 7 September 2023 | Call with Creditors' Committee and Debtors | F He | 0.80 | 1,048.00 |

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| | professionals re: sale status (0.4); confer with A. Cieply re: bids and review process and prepare materials for review (0.4). | | | |
| 7 September 2023 | Review summary of issues and notes re: sales process update. | D Kim | 0.30 | 381.00 |
| 7 September 2023 | Correspond with T. Akkoyun and A. Cieply re: escrow agreement (0.2); circulate joinder to potential counterparty NDA and update tracker (0.2); correspond with Lordstown and Citi re: signature page to escrow agreement (0.3); review Citi wire instruction and signature page (0.1). | S Zhang | 0.80 | 664.00 |
| 8 September 2023 | Call with D. Turetsky re: sale issues (0.1); analysis re: sale issues (0.2). | T Lauria | 0.30 | 630.00 |
| 8 September 2023 | Email to L. Hultgren (Jefferies) re: sale process issues (0.1); further analysis re: sale issues (0.3); review asset bid #1 (0.2); calls with R. Szuba (W&C) re: sale process issues (0.1); call with S. Costello (Jefferies) re: sale process issues (0.2); call with T. Lauria (W&C) re: sale process issues (0.1); review bidder letter re: process (0.2); emails to D. Ninivaggi (Lordstown), E. Hightower (Lordstown) and others re: sale process issues (0.2); call with D. Ninivaggi (Lordstown) re: sale process issues (0.1); email to R. Meisler (Skadden) re: sale process issues (0.1); call with R. Meisler (Skadden) re: sale process issues (0.2); review letter from potential bidder re: sale process (0.1); call with R. Hamilton (Jefferies) re: sale process issues (0.1); email to T. Lauria (W&C) re: sale process issues (0.2); review additional bids received (0.3). | D Turetsky | 2.50 | 4,375.00 |
| 8 September 2023 | Correspondence with bidders and S. Zhang re: escrow account (0.1); review of bids (0.2). | A Cieply | 0.30 | 438.00 |
| 8 September 2023 | Review various bids (0.6); review and revise summary of bids (0.8); confer with D. Turetsky re: same (0.2); research re: bid procedures (0.3). | F He | 1.90 | 2,489.00 |
| 8 September 2023 | Summarize bids. | L Mezei | 0.50 | 510.00 |
| 8 September 2023 | Correspond with A. Cieply re: Citi wire instructions and compile escrow agreement (0.2); review emails and bids (0.2). | S Zhang | 0.40 | 332.00 |
| 9 September 2023 | Correspondence with D. Turetsky and T. Lauria re: status of matter and alternatives. | G Pryor | 0.50 | 975.00 |
| 9 September 2023 | Call with D. DeFranceschi (RLF) re: sale issues (0.2); call with R. Hamilton (Jefferies) re: sale process issues (0.2); review Foxconn cure objection (0.1); call with Lordstown (D. Ninivaggi and A. Kroll) and (partial) Jefferies (R. Hamilton, S. Costello and others) re: bids/sale process (0.6). | D Turetsky | 1.10 | 1,925.00 |
| 9 September 2023 | Review received sales process bids (0.2); analysis of | R Kampfner | 0.70 | 1,113.00 |

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| | bid by bidder (0.5). | | | |
| 9 September 2023 | Correspondence re: NDA and bids with D. Kim, D. Turetsky and Brown Rudnick. | A Cieply | 0.30 | 438.00 |
| 10 September 2023 | Review bid letter (0.1); further analysis re: sale strategy issues (0.4); emails to D. Turetsky re: sale issues (0.1). | T Lauria | 0.60 | 1,260.00 |
| 10 September 2023 | Review APA re: tax issues (0.8); correspondence re: material tax issues in APA (0.2). | D Dreier | 1.00 | 1,950.00 |
| 10 September 2023 | Review of bidder's proposal and internal communications re: same (1.1); review of bidder proposal and summary of issues (2.2). | G Pryor | 3.30 | 6,435.00 |
| 10 September 2023 | Emails to T. Lauria (W&C) and other re: sale process issues (0.2); review bidder APA (1.1); calls with A. Cieply (W&C) re: bidder APA (0.2); call with S. Costello (Jefferies) re: sale process issues (0.1); call with D. Ninivaggi (Lordstown) re: bidder APA issues (0.1); email to D. Ninivaggi (Lordstown) re: bidder APA issues (0.1); review bidder letter (0.1). | D Turetsky | 1.90 | 3,325.00 |
| 10 September 2023 | Review terms of bidder's bid. | R Kampfner | 0.70 | 1,113.00 |
| 10 September 2023 | Review of APA markup (2.1); summarize issues re: same (0.7); revise issues list (1.1); correspondence with W&C team re: APA issues (0.2); call with D. Turetsky re: bidder APA (0.2). | A Cieply | 4.30 | 6,278.00 |
| 10 September 2023 | Review bid packages (0.7); draft summary of bids (0.5); review and provide issues re: bid (1.5); confer with D. Turetsky re: same (0.2); confer with A. Kropp re: bid issues (0.2); review and revise bid package's qualifications (0.4). | F He | 3.50 | 4,585.00 |
| 10 September 2023 | Draft correspondence to counsel to Creditors' Committee re: bid correspondence received (0.2); draft correspondence to counsel to Equity Committee re: bid correspondence received (0.2); correspondence with D. Turetsky and W&C team re: same (0.2); review and analyze bids (0.4); review and analyze bid materials prepared by Jefferies (0.2). | R Szuba | 1.20 | 1,368.00 |
| 10 September 2023 | Review APA for material tax issues. | M Iloegbunam | 0.50 | 415.00 |
| 11 September 2023 | Call with J. Zakia and D. Turetsky re: sale process issues (0.6); call with D. Ninivaggi, J. Zakia, and D. Turetsky re: sale strategy issues (1.1). | T Lauria | 1.70 | 3,570.00 |
| 11 September 2023 | Call with A. Cieply and D. Turetsky re: bidding process and participation (0.3); correspondence with same re: sale process issues (0.2). | G Pryor | 0.50 | 975.00 |
| 11 September 2023 | Calls/confer with A. Cieply (W&C) re: sale issues (0.2); review and comment re: bid issues list (0.2); emails to | D Turetsky | 5.60 | 9,800.00 |

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| | G. Pryor (W&C) and A. Cieply (W&C) re: sale process issues (0.1); call with T. Lauria (W&C) and J. Zakia (W&C) re: sale process issues (0.6); call with A. Cieply (W&C) and G. Pryor (W&C) re: sale process issues (0.3); call with K. Lisanti (Jefferies) re: sale process issues (0.1); calls with D. Ninivaggi (Lordstown), T. Lauria (W&C), and J. Zakia (W&C) re: sale process issues (1.1); further call with Jefferies (J. Finger and R. Hamilton) re: sale process issues (0.3); further call with D. Ninivaggi (Lordstown) re: sale process issues (0.2); email to B. Silverberg (Brown Rudnick) re: sale process issues (0.1); call with B. Silverberg (Brown Rudnick) and R. Kampfner (W&C) re: sale process issues (0.4); further analysis re: sale process issues (0.2); call with D. Kovsky (Troutman), (partial) F. Lawall (Troutman), and R. Kampfner (W&C) re: sale process issues (0.2); confer with J. Zakia (W&C) re: sale process issues (0.2); call with D. DeFranceschi (RLF) re: sale process issues (0.2); emails to D. Ninivaggi (Lordstown) and T. Lauria (W&C) re: sale process issues (0.2); further call with D. Kovsky (Troutman) re: sale process issues (0.3); further call with B. Silverberg (Brown Rudnick) re: sale process issues (0.4); call with R. Meisler (Skadden) re: sale process issues (0.3). | | | |
| 11 September 2023 | Review of APA issues list (0.9); correspondence with W&C team (D. Turetsky) re: management bid protocols (0.2); call with G. Pryor and D. Turetsky re: bidding process (0.3). | A Cieply | 1.40 | 2,044.00 |
| 11 September 2023 | Revise bid procedures for extending sale process (0.5); confer with J. Madron (RLF) re: same (0.2); confer with D. Turetsky re: sale issues (0.3). | F He | 1.00 | 1,310.00 |
| 11 September 2023 | Review revised issues list for certain qualifying bids (0.5); review and analyze proposed mark-ups for asset purchase agreement and related documents re: submitted bids (0.8). | D Kim | 1.30 | 1,651.00 |
| 11 September 2023 | Review draft asset purchase agreement provided by opposing counsel (1.7); prepare an issues list re: same (2.9). | T Akkoyun | 4.60 | 4,876.00 |
| 11 September 2023 | Correspond with T. Akkoyun re: latest correspondence with Lordstown (0.1); correspond with D. Kessler re: management support agreement precedents (0.1); compile escrow agreement and share with Lordstown and Citi (0.2); correspond with T. Akkoyun and conduct legal research for management support agreement precedents (1.7); correspond with T. Akkoyun re: escrow deposits (0.1). | S Zhang | 2.20 | 1,826.00 |
| 12 September 2023 | Call with E. Hightower to discuss bidding process (0.8); review issues list on bids with A. Kroll (1.1); confer with D. Turetsky re: sale issues (0.2). | G Pryor | 2.10 | 4,095.00 |
| 12 September 2023 | Email to G. Pryor (W&C) and T. Lauria (W&C) re: sale process issues (0.1); further analysis re: sale issues (0.1); call with B. Silverberg (Brown Rudnick) re: sale | D Turetsky | 4.20 | 7,350.00 |

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| | process issues (0.2); call with D. Kovsky (Troutman) re: sale process issues (0.1); emails to B. Hackman (US Trustee) re: sale process issues (0.1); call with E. Hightower (Lordstown), G. Pryor (W&C), and A. Cieply (W&C) re: sale process issues (0.8); confer with G. Pryor (W&C) re: sale issues (0.2); email to F. He (W&C) re: sale process issues (0.1); call with D. DeFranceschi (RLF) re: sale process issues (0.2); calls with A. Cieply (W&C) re: sale process issues (0.4); call with R. Hamilton (Jefferies) re: bidder issues (0.1); further analysis re: bidder issues (0.2); call with Troutman (D. Kovsky), Huron (L. Marcero, others), Jefferies (R. Hamilton, L. Hultgren), A. Cieply (W&C) re: sale process issues (0.3); email to R. Meisler (Skadden) re: sale process issues (0.1); call with bidder, AlixPartners (S. Tapley), Jefferies (R. Hamilton, S. Costello, J. Finger, K. Lisanti, K. Pasekoff), and A. Cieply (W&C) re: sale process issues (0.6); call with S. Costello (Jefferies) re: same (0.1); further analysis re: bidder bid issues (0.2); call with R. Meisler (Skadden) re: sale process issues (0.3). | | | |
| 12 September 2023 | Revise potential counterparty NDA (1.7); calls with D. Turetsky (W&C) re: sale process issues (0.4); call with Troutman (D. Kovsky), Huron (L. Marcero, others), Jefferies (R. Hamilton, L. Hultgren), D. Turetsky (W&C) re: sale process issues (0.3); call with bidder, AlixPartners (S. Tapley), Jefferies (R. Hamilton, S. Costello, J. Finger, K. Lisanti, K. Pasekoff), and D. Turetsky (W&C) re: sale process issues (0.6); confer with D. Turetsky re: bid extensions (0.2). | A Cieply | 3.20 | 4,672.00 |
| 12 September 2023 | Confer with D. Turetsky re: bid procedure deadline extension issues (0.1); confer with A. Cieply re: same (0.2); confer with D. Ninivaggi and A. Kroll (Company) re: sale process deadlines (0.5); review notice to extend sale process (0.5) confer with J. Madron (RLF) re: same (0.3). | F He | 1.60 | 2,096.00 |
| 12 September 2023 | Review and revise portions of sale order (0.6); analyze comments to same from U.S. Trustee (0.2); amend notice of bid procedures (0.3); correspond with F. He and J. Madron (RLF) re: modifications of sale dates (0.3). | D Kim | 1.40 | 1,778.00 |
| 12 September 2023 | Draft correspondence to Equity Committee re: bid correspondence received (0.1); draft correspondence to Creditors' Committee re: same (0.1); review and analyze bid correspondence (0.1). | R Szuba | 0.30 | 342.00 |
| 12 September 2023 | Correspond with A. Cieply and Citi re: escrow deposits. | S Zhang | 0.20 | 166.00 |
| 13 September 2023 | Prepare memorandum to E. Hightower re: bidding process. | G Pryor | 0.90 | 1,755.00 |
| 13 September 2023 | Emails to D. Ninivaggi (Lordstown), S. Costello (Jefferies) and others re: sale process/bidder issues (0.1); call with R. Kampfner (W&C) re: sale process/bid issues (0.1); call with J. Finger (Jefferies) re: sale | D Turetsky | 0.70 | 1,225.00 |

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| | process/bidder issues (0.2); call with S. Costello (Jefferies) re: bidder issues (0.1); call with D. DeFranceschi (RLF) re: sale process issues (0.2). | | | |
| 13 September 2023 | Correspondence with D. Turetsky re: auction procedures and next steps. | A Cieply | 0.20 | 292.00 |
| 13 September 2023 | Review and analyze proposed responses to questions from US Trustee re: sale order (0.3); review and analyze proposed sale order language provided by parties in interest (0.4); correspond with F. He re: draft revised sale order (0.1). | D Kim | 0.80 | 1,016.00 |
| 14 September 2023 | Further analysis re: sale/bid issues (0.3); call with J. Finger (Jefferies) re: sale process issues (0.1); call with D. Ninivaggi (Lordstown) re: sale process issues (0.3); call with A. Cieply (W&C) re: sale process/bidder issues (0.3); further analysis re: sale process/bidder issues (0.2); calls with R. Kampfner (W&C) re: sale/bid issues (0.4); call with R. Meisler (Skadden) re: sale process issues (0.3); email to F. He (W&C) re: sale process issues (0.1); emails to R. Meisler (Skadden) re: sale process issues (0.2); email to J. Madden (Skadden) re: sale issues (0.1); call with K. Lisanti (Jefferies) re: sale/bid issues (0.3). | D Turetsky | 2.60 | 4,550.00 |
| 14 September 2023 | Revise potential counterparty NDA (0.5); revise bidder APA (3.2); call with D. Turetsky re: sale process/bidder issues (0.3). | A Cieply | 4.00 | 5,840.00 |
| 14 September 2023 | Review sale objections. | F He | 0.50 | 655.00 |
| 14 September 2023 | Review counterparty NDA and correspond with Jefferies. | S Zhang | 0.20 | 166.00 |
| 15 September 2023 | Review of comments on APA from A. Cieply (1.1); correspondence re: deal workstreams from A. Cieply and D. Turetsky (0.3); review of bidder APA (2.1) and issues list (2.7). | G Pryor | 6.20 | 12,090.00 |
| 15 September 2023 | Further analysis re: bidder APA issues (0.1); call with Skadden (R. Meisler, J. Madden), bidder, and D. Ninivaggi (Lordstown) re: bid issues (0.8); follow-up calls with D. Ninivaggi (Lordstown) re: bidder bid issues (0.5); call with R. Meisler (Skadden) and J. Madden (Skadden) re: bidder bid issues (0.3); email to D. Ninivaggi (Lordstown) re: bidder bid issues (0.3); calls with R. Kampfner (W&C) re: sale process issues (0.2); email to G. Pryor (W&C), A. Cieply (W&C) and R. Kampfner (W&C) re: bidder bid issues (0.1). | D Turetsky | 2.30 | 4,025.00 |
| 15 September 2023 | Confer with Foxconn counsel re: sale process. | J Zakia | 0.20 | 350.00 |
| 15 September 2023 | Various calls with D. Turetsky re: bidding issues. | R Kampfner | 0.20 | 318.00 |
| 15 September 2023 | Revise bidder APA (1.3); correspond with S. Zhang and specialists re: same (0.2); correspondence with G. Pryor and D. Turetsky re: transaction process (0.3). | A Cieply | 1.80 | 2,628.00 |

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| 15 September 2023 | Correspondence from S. Zhang re: revised draft of sale documents (0.1); preliminary review of same (0.1). | D Kim | 0.20 | 254.00 |
| 15 September 2023 | Review and provide comments on draft APA. | J Al-Buainain | 2.10 | 2,142.00 |
| 15 September 2023 | Correspond with Jefferies re: counterparty NDA (0.1); update NDA tracker (0.1); correspond with A. Cieply and specialists re: APA markup (0.6); incorporate comments to APA and proofread for defined terms and cross-references (3.8); run redlines and correspond with T. Akkoyun re: APA markup (0.4). | S Zhang | 5.00 | 4,150.00 |
| 16 September 2023 | Further review of bidder Asset Purchase Agreement and issues list (2.8); call with Mr. Ninivaggi to discuss revised APA (0.8); discussion with T. Akkoyun and S. Zhang re: instructions to amend draft APA (0.6); Call with R. Kampfner re: sale process (0.5). | G Pryor | 4.70 | 9,165.00 |
| 16 September 2023 | Call with G. Pryor re: sales process (0.5); review of revised bid procedures order (0.3). | R Kampfner | 0.80 | 1,272.00 |
| 16 September 2023 | Confer with G. Pryor re: asset purchase agreement (1.0); email W&C deal team re: asset purchase agreement (0.4). | T Akkoyun | 1.40 | 1,484.00 |
| 16 September 2023 | Correspond with T. Akkoyun re: APA discussion (0.2); attend internal call with G. Pryor and T. Akkoyun and take notes (0.8). | S Zhang | 1.00 | 830.00 |
| 17 September 2023 | Emails with D. Turetsky, R. Kampfner, A. Cieply re: various structural and timing issues re: sale/transaction process. | G Pryor | 0.50 | 975.00 |
| 17 September 2023 | Email to G. Pryor (W&C), R. Kampfner (W&C), A. Cieply (W&C) and others re: bidder bid/APA issues (0.2); further analysis re: issues re: same (0.2); call with A. Cieply (W&C) re: same (0.2). | D Turetsky | 0.60 | 1,050.00 |
| 17 September 2023 | Correspondence with D. Turetsky re: asset sales approaches. | A Cieply | 0.20 | 292.00 |
| 17 September 2023 | Revise comments to asset purchase agreement provided by opposing counsel (4.6); confer with S. Zhang re: asset purchase agreement (0.8). | T Akkoyun | 5.40 | 5,724.00 |
| 17 September 2023 | Review and revise comments on draft APA (1.9); draft supplemental requests (0.5). | J Al-Buainain | 2.40 | 2,448.00 |
| 17 September 2023 | Follow up with M. Iloegbunam, J. Al-Buainain and F. He re: bidder APA comments (0.3); incorporate tax and intellectual property comments into APA (2.1); update cross-references and defined terms (0.7); conduct legal research re: Lordstown's proprietary intellectual property and Endurance (0.6); correspondence with T. Akkoyun and send revised APA to A. Cieply for review (0.2); send revised APA to intellectual property team for review (0.1). | S Zhang | 4.00 | 3,320.00 |

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RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|---------------|-------|-----------|
| 18 September 2023 | Meeting with W&C team to plan strategy for bidder's bid (0.5); monitor changes to APA re: intellectual property (0.3); review of APA (1.7); discuss APA changes with A. Cieply and D. Turetsky (0.5). | G Pryor | 3.00 | 5,850.00 |
| 18 September 2023 | Further analysis re: sale process issues (0.4); call with D. Ninivaggi (Lordstown), A. Kroll (Lordstown), S. Costello (Jefferies), J. Finger (Jefferies) re: sale process issues (0.6); calls with R. Hamilton (Jefferies) re: sale process issues (0.3); call with J. Finger (Jefferies) re: sale process issues (0.2); calls with A. Cieply (W&C) re: bidder bid/APA issues (0.5); review and comment re: bidder APA (1.1); further call with G. Pryor (W&C) and A. Cieply (W&C) re: bidder APA (0.5); emails to T. Lauria (W&C) and R. Kampfner (W&C) re: sale process issues (0.2); calls with F. He (W&C) re: sale process issues (0.2); emails to F. he (W&C), D. Kim (W&C) and others re: bidder APA issues (0.1); call with D. Kim (W&C) re: sale process issues (0.1); review and comment re: proposed bidder sale order (1.0); further emails to F. He (W&C) re: same (0.2); call with J. Madden (Skadden) bidder bid issues (0.1); call with D. Kovsky (Troutman) re: sale process issues (0.1); call with R. Kampfner (W&C) re: sale process issues (0.3); call with R. Kampfner (W&C) re: sale process issues (0.3). | D Turetsky | 6.20 | 10,850.00 |
| 18 September 2023 | Revise APA (3.0); calls with D. Turetsky (W&C) re: bidder's bid/APA issues (0.5); further call with G. Pryor (W&C) and D. Turetsky (W&C) re: bidder APA (0.5). | A Cieply | 4.00 | 5,840.00 |
| 18 September 2023 | Review and respond to emails with W&C team (0.6); telephone discussion with J. Al-Buainain re: transaction documents (0.3). | L Sim | 0.90 | 1,233.00 |
| 18 September 2023 | Review and revise APA (0.8); review buyer markup of APA and Sale order (1.2); revise sale order (1.2); confer with D. Turetsky re: extending bid deadline (0.2); research re: same (0.2); confer with J. Madron re: same and review notice (0.5); confer with A. Cieply and D. Turetsky re: changes to APA (0.3); confer with T. Akkoyun re: same (0.2). | F He | 4.60 | 6,026.00 |
| 18 September 2023 | Review draft notice of further modified sale dates (0.2); confer with F. He re: same (0.1); correspond with licensor re: auction (0.1). | D Kim | 0.40 | 508.00 |
| 18 September 2023 | Draft correspondence to Creditors' Committee re: latest bid correspondence (0.2); draft correspondence to Equity Committee re: latest bid correspondence (0.2). | R Szuba | 0.40 | 456.00 |
| 18 September 2023 | Revise markup to asset purchase agreement based on comments from W&C deal team (4.4); review and revise exhibits to asset purchase agreement including bill of sale (0.4), assignment and assumption agreement (0.4) and IP assignment agreement (0.6). | T Akkoyun | 5.80 | 6,148.00 |
| 18 September 2023 | Review background materials (0.3); review and revise comments on draft APA (0.4); attend teleconference | J Al-Buainain | 1.60 | 1,632.00 |

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| | with L. Sim to discuss transaction documents (0.3); review IP Assignment Agreement (0.6). | | | |
| 18 September 2023 | Revise APA per intellectual property team's comments (0.2); correspond with F. He re: APA (0.1). | S Zhang | 0.30 | 249.00 |
| 19 September 2023 | Correspond with D. Turetsky re: TSA (0.3); correspond with A. Cieply on TSA and related issues (0.5); review revised draft of APA and new language proposed by D. Turetsky (0.6); monitor analysis of tax impact of APA (0.3); review input from D. Ninivaggi to APA (0.4); review further input and revisions from A. Cieply to APA (0.6). | G Pryor | 2.70 | 5,265.00 |
| 19 September 2023 | Multiple emails to A. Cieply (W&C) and G. Pryor (W&C) re: bidder APA issues (0.7); further review and comment re: markup to bidder APA (1.4); emails to D. Ninivaggi (Lordstown) and A. Kroll (Lordstown) re: bidder APA issues (0.2); call with A. Kroll (Lordstown) re: asset issues (0.4); call with J. Madden (Skadden) re: bidder bid (0.1); further analysis re: bidder bid issues (0.2); review and comment re: notice of revised bid procedures dates (0.1); call with R. Kampfner (W&C) re: sale issues (0.2); call with S. Zhang (W&C) re: bidder APA (0.1); call with G. Pryor (W&C) re: bidder bid (0.1); email to F. He (W&C) re: bidder sale order issues (0.1); call with D. Ninivaggi (Lordstown) re: bidder bid issues (0.1); review and comment re: bidder sale order (0.6); call with R. Meisler (Skadden) re: bidder bid (0.4); calls with A. Cieply (W&C) re: bidder APA issues (0.3); emails to F. He (W&C) re: sale of intellectual property issues (0.1), US Trustee inquiry re: sale process (0.1), and bidder sale order issues (0.1). | D Turetsky | 5.30 | 9,275.00 |
| 19 September 2023 | Revise APA and schedules (3.9); Correspond with G. Pryor re: TSA and related issue (0.5); correspond with D. Turetsky and G. Prior re: bidder APA issues (0.7); call with D. Turetsky re: bidder APA issues (0.3); confer with F. He re: sale order issues (0.3). | A Cieply | 5.70 | 8,322.00 |
| 19 September 2023 | Telephone discussion with J. Al-Buainain re: draft APA (0.4); emails with D. Kim re: IP-related issues re: APA diligence (0.3). | L Sim | 0.70 | 959.00 |
| 19 September 2023 | Confer with M. Leonard (Company) re: APA disclosure schedule issues (0.4); review and revise sale order (2.7); confer with A. Cieply re: sale order issues (0.3); prepare response to US Trustee re: sale order issues (0.5); confer with D. Turetsky re: extending bid deadline notice (0.2); confer with J. Madron (RLF) re: same (0.2); confer with Company re: same (0.1); revise sale order further (0.3); review bid procedures for action items and confer with L. Mezei re: same (0.5). | F He | 5.20 | 6,812.00 |
| 19 September 2023 | Analyze revised notice adjusting certain dates and deadlines re: sale (0.2); correspondence with J. Madron (RLF) re: same (0.1); correspond with L. Sim re: intellectual property-related issues re: APA | D Kim | 0.70 | 889.00 |

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| | diligence (0.3); analyze proposed changes to sale order in response to comments from US Trustee (0.1). | | | |
| 19 September 2023 | Draft correspondence to D. Kovsky and Creditors' Committee professionals re: bid correspondence (0.1); draft correspondence to B. Silverberg and Equity Committee professionals re: bid correspondence (0.1). | R Szuba | 0.20 | 228.00 |
| 19 September 2023 | Revise markup to purchase agreement based on comments from W&C deal team (2.6); review and revise disclosure schedules attached to asset purchase agreement (2.3). | T Akkoyun | 4.90 | 5,194.00 |
| 19 September 2023 | Attend teleconference with L. Sim to discuss draft APA (0.4); review and revise comments on draft APA (0.1). | J Al-Buainain | 0.50 | 510.00 |
| 19 September 2023 | Send updated APA to W&C internal group for review (0.2); call with D. Turetsky and correspond with G. Pryor re: APA and send APA to Lordstown (0.5); update disclosure schedule shell to track latest APA (2.1); incorporate A. Cieply's comments to disclosure schedule and share with Lordstown (1.1); correspondence with J. Al-Buainain re: intellectual property representations (0.1); correspondence with T. Akkoyun and A. Cieply to update APA (1.4). | S Zhang | 5.40 | 4,482.00 |
| 20 September 2023 | Review revised APA and Sale Order circulated by A. Cieply and F. He (2.2); correspond with A. Cieply re: TSA (0.2). | G Pryor | 2.40 | 4,680.00 |
| 20 September 2023 | Email to D. Ninivaggi (Lordstown) and A. Kroll (Lordstown) re: excess battery cell inquiry (0.1); email to Jefferies team (R. Hamilton and others) re: sale process issues (0.1); calls with D. Ninivaggi (Lordstown) re: sale issues (0.1); call with A. Steele (RLF) re: sale process issues (0.1); email to D. Ninivaggi (Lordstown) and others re: auctioneer proposal (0.1). | D Turetsky | 0.50 | 875.00 |
| 20 September 2023 | Correspondence with W&C team (F. He, D. Turetsky) and Lordstown team re: transaction terms and disclosure schedules (0.4); correspond with G. Pryor re: TSA (0.3); correspond with T. Akkoyun and S. Zhang re: disclosure schedules (0.1). | A Cieply | 0.80 | 1,168.00 |
| 20 September 2023 | Review and respond to multiple emails with W&C team (0.9); telephone discussions with J. Al-Buainain re: transaction documents (0.5). | L Sim | 1.40 | 1,918.00 |
| 20 September 2023 | Revise sale order (0.3); confer with M. Leonard re: same (0.1); confer with M. Steele (RLF) re: sale process issues (0.3); confer with A. Cieply and D. Turetsky re: sale issues (0.6); revise APA schedules (0.5); confer with M. Leonard (Company) re: same (0.2); confer with buyer re: document request (0.4); confer with Creditors' Committee and Equity Committee re: sale process issues (0.2). | F He | 2.60 | 3,406.00 |
| 20 September 2023 | Review proposed draft purchaser's declaration (0.3); | D Kim | 1.60 | 2,032.00 |

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| | analyze comments to proposed sale order (0.3); review and revise draft proposed sale order (0.5); analyze further comments to from Creditors' Committee on proposed APA from potential qualified bidder (0.2); review and analyze draft transition services agreement (0.1); correspond with F. He re: potential auctioneer process (0.2). | | | |
| 20 September 2023 | Review auctioneer bid (0.1); draft correspondence to committees re: same (0.1). | R Szuba | 0.20 | 228.00 |
| 20 September 2023 | Revise markup to asset purchase agreement based on comments from W&C deal team (1.8); review and revise disclosure schedules attached to asset purchase agreement (1.9). | T Akkoyun | 3.70 | 3,922.00 |
| 20 September 2023 | Review IP-related materials (0.2); attend teleconference with T. Akkoyun to discuss ancillary agreements (0.2); review APA (0.2); review and provide comments on IP Assignment Agreement (0.3); attend teleconference with L. Sim to discuss transaction documents (0.5); review disclosure schedules (0.4). | J Al-Buainain | 1.80 | 1,836.00 |
| 20 September 2023 | Review precedent auction agreements re: sale process. | P Strom | 0.50 | 480.00 |
| 20 September 2023 | Correspond with T. Akkoyun and A. Cieply re: disclosure schedule (0.1); correspond with F. He re: lease (0.1). | S Zhang | 0.20 | 166.00 |
| 21 September 2023 | Correspondence with S. Zhang re: disclosure schedules. | A Cieply | 0.60 | 876.00 |
| 21 September 2023 | Review and respond to multiple emails with client and W&C team (0.8); telephone discussions with client (0.4). | L Sim | 1.20 | 1,644.00 |
| 21 September 2023 | Review and revise APA disclosure schedules (0.7); confer with potential buyer re: documents request (0.3). | F He | 1.00 | 1,310.00 |
| 21 September 2023 | Correspond with F. He re: preparation of certain sale-related documents for filing in bankruptcy case (0.1); review auction proposal submitted by certain auctioneers (0.2). | D Kim | 0.30 | 381.00 |
| 21 September 2023 | Review and analyze transaction documents (0.5); attend teleconference with L. Sim to discuss client web conference (0.1); review and provide comments on IP Assignment Agreement (0.2). | J Al-Buainain | 0.80 | 816.00 |
| 21 September 2023 | Jefferies declaration in support of sale. | L Mezei | 4.20 | 4,284.00 |
| 21 September 2023 | Prepare disclosure description re: Karma litigation and correspond with T. Akkoyun (0.4); incorporate comments from Lordstown and F. He to disclosure schedule and send to T. Akkoyun for review (1.1); | S Zhang | 1.70 | 1,411.00 |

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| | send revised disclosure schedule to A. Cieply for review (0.1); correspond with Jefferies and F. He re: license issues (0.1). | | | |
| 22 September 2023 | Review of revised APA (1.1); numerous correspondence with D. Turetsky re: status of process and new APA (0.6); review issues list prepared by D. Turetsky (0.4). | G Pryor | 2.10 | 4,095.00 |
| 22 September 2023 | Emails to G. Pryor (W&C) and A. Cieply (W&C) re: bidder bid issues (0.1); further email to G. Pryor (W&C) re: bidder sale issues (0.1); further emails to F. He (W&C), A. Cieply (W&C) and others re: revised bidder bid (0.2); review and comment re: revised bidder APA (0.3); review and comment re: revised bidder sale order (0.2). | D Turetsky | 0.90 | 1,575.00 |
| 22 September 2023 | Review of bidder's APA. | R Kampfner | 0.70 | 1,113.00 |
| 22 September 2023 | Review of bid received (0.7); emails to G. Pryor (W&C) and D. Turetsky (W&C) re: bid issues (0.1); further emails to F. He (W&C), D. Turetsky (W&C) and others re: revised bid (0.2); correspond with S. Zhang re: issues list (0.1). | A Cieply | 1.10 | 1,606.00 |
| 22 September 2023 | Review and respond to multiple emails with client and W&C team (1.0); Telephone discussions with M. Leonard and intellectual property counsel re: open IP issues (1.3); review client materials (0.8); review updated APA (0.8); confer with D. Kim re: certain IP issues (0.1); teleconference with J. Al-Buainain re: open IP issues (0.6); teleconference with J. Al-Buainain re: APA markup (0.7). | L Sim | 5.30 | 7,261.00 |
| 22 September 2023 | Review buyer's comments to APA and sale order (1.2); various emails and calls with D. Turetsky re: same (0.5); confer with A. Kroll (Company) and C. Tsitsis (Silverman) re: APA issues (0.9); research re: same (0.7); revise sale order (0.8). | F He | 4.10 | 5,371.00 |
| 22 September 2023 | Review and analyze latest summary of material terms and changes to draft asset purchase agreement (0.6); confer with F. He re: potential assumption and assignment of certain assets re: same (0.1); confer with L. Sim re: certain intellectual property issues (0.1); analyze proposed changes to sale order (0.2). | D Kim | 1.00 | 1,270.00 |
| 22 September 2023 | Draft correspondence to Equity Committee and Creditors' Committee re: bids (0.1); review issues re: bid correspondence and extended bid deadline (0.2). | R Szuba | 0.30 | 342.00 |
| 22 September 2023 | Review and revise issues list prepared by S. Zhang re: draft asset purchase agreement provided by opposing counsel. | T Akkoyun | 2.40 | 2,544.00 |
| 22 September 2023 | Review and analyze IP-related disclosures in public filings in connection with sale issues (0.5); review and analyze transaction documents (0.3); attend teleconference with L. Sim to discuss open IP issues in | J Al-Buainain | 4.70 | 4,794.00 |

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| | preparation for client web conference (0.6); prepare for and attend client web conference with L. Sim and M. Leonard to discuss transaction structure and Asset Purchase Agreement (1.3); attend teleconference with T. Akkoyun to discuss open items in APA and transaction structure (0.2); review and provide comments on draft APA (0.3); attend teleconference with L. Sim to discuss updates to APA markup (0.7); draft APA issues list (0.8). | | | |
| 22 September 2023 | Continue draft sale declaration (1.3); draft auction cancellation (0.7). | L Mezei | 2.00 | 2,040.00 |
| 22 September 2023 | Correspond with J. Al-Buainain re: Lordstown's public filings (0.1); review counterparty NDA and correspond with Jefferies (0.3); update NDA tracker (0.1); correspond with specialists re: issues list for APA (0.3); correspond with T. Akkoyun and prepare issues list on Skadden draft APA (3.1); send issues list to A. Cieply for review (0.1). | S Zhang | 4.00 | 3,320.00 |
| 23 September 2023 | Review revised draft of APA and draft issues list (1.4); call with D. Ninivaggi, A. Kroll, M. Leonard, J. Finger, A. Cieply, and D. Turetsky re: revised APA and issues list (1.1). | G Pryor | 2.50 | 4,875.00 |
| 23 September 2023 | Emails to Lordstown (D. Ninivaggi, M. Leonard, and others) re: bidder bid issues (0.2); calls with A. Cieply (W&C) re: bidder bid issues (0.7); further review and comment re: bidder APA (0.3); email to T. Lauria (W&C) re: bidder bid issues (0.2); further analysis re: open bidder bid issues and email to A. Cieply (W&C) re: same (0.1); call with R. Hamilton (Jefferies) re: bidder bid issues (0.1); call with Lordstown (D. Ninivaggi, A. Kroll, and M. Leonard), Jefferies (J. Finger, R. Hamilton), and W&C (A. Cieply, G. Pryor) re: bidder bid (1.1); further call with A. Cieply (W&C) and G. Pryor (W&C) re: bidder bid (0.2). | D Turetsky | 2.90 | 5,075.00 |
| 23 September 2023 | Review of bidder APA (1.9); review issues list (0.6); calls with D. Turetsky (W&C) re: bidder bid issues (0.7); email to D. Turetsky (W&C) re: same (0.1); call with Lordstown (D. Ninivaggi, A. Kroll, and M. Leonard), Jefferies (J. Finger, R. Hamilton), and W&C (D. Turetsky, G. Pryor) re: bidder bid (1.1); further call with D. Turetsky (W&C) and G. Pryor (W&C) re: bidder bid (0.2). | A Cieply | 4.60 | 6,716.00 |
| 23 September 2023 | Review and respond to emails with client and W&C team (1.0); telephone discussions with W&C team (0.9); confer with J. Al-Buainain re: open issues in APA (0.3); review and draft amendments to APA (2.0). | L Sim | 4.20 | 5,754.00 |
| 23 September 2023 | Confer with M. Leonard (Company) re: asset sale issues (0.1); review Company comments to buyer's markup of APA (0.7); confer with D. Turetsky re: issues re: APA (0.2); confer with Company re: APA issues (0.2); confer with P. Strom re: same (0.1). | F He | 1.30 | 1,703.00 |
| 23 September 2023 | Attend teleconference with L. Sim to discuss open | J Al-Buainain | 1.30 | 1,326.00 |

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| | issues in APA (0.3); review and revise draft APA markup (0.3); review and analyze unregistered IP schedule (0.7). | | | |
| 23 September 2023 | Update cure objection tracker and circulate to W&C team. | P Strom | 0.30 | 288.00 |
| 23 September 2023 | Review Skadden markup of APA (1.5); draft issues list for D. Dreier (0.3). | M lloegbunam | 1.80 | 1,494.00 |
| 24 September 2023 | Review tax comments to APA (0.3); call with M. lloegbunam re: tax comments (0.5); review revised tax comments (0.4). | D Dreier | 1.20 | 2,340.00 |
| 24 September 2023 | Review/comment revised markup of APA (5.2); emails with D. Turetsky re: APA issues (0.1); emails with A. Cieply and S. Zhang re: cooperation rider and APA status (0.4). | G Pryor | 5.70 | 11,115.00 |
| 24 September 2023 | Emails to F. He (W&C) and others re: sale objection issues (0.2); call with A. Cieply (W&C) re: bidder APA issues (0.2); emails to G. Pryor (W&C) re: bidder APA issues (0.1). | D Turetsky | 0.50 | 875.00 |
| 24 September 2023 | Confer with F. He re: sale order issues. | R Kampfner | 0.20 | 318.00 |
| 24 September 2023 | Revise APA (3.5); call with D. Turetsky re: same (0.2); confer with F. He re: sale order issues (0.3). | A Cieply | 4.00 | 5,840.00 |
| 24 September 2023 | Review and respond to emails with W&C team (0.2); telephone discussions with J. Al-Buainain re: open IP issues in APA (0.4). | L Sim | 0.60 | 822.00 |
| 24 September 2023 | Confer with M. Leonard (Company) re: asset sale issues (0.3); confer with D. Turetsky re: various issues re: APA (0.3) and research re: same (0.9); confer with A. Cieply re: sale order issues (0.3); confer with D. Kim re: APA issues (0.2); review buyer's markup of APA and sale order (1.2); confer with R. Szuba re: sale order issues (0.2); review and revise sale order (0.3); confer with R. Kampfner re: sale order issues (0.2); confer with landlord re: sale issues (0.3). | F He | 4.20 | 5,502.00 |
| 24 September 2023 | Draft sale order (0.3); draft correspondence to F. He re: same (0.1). | R Szuba | 0.40 | 456.00 |
| 24 September 2023 | Review and analyze IP-related disclosures in public filings in connection with asset sale (0.9); conduct further due diligence review of IP-related agreements (1.2); review and analyze registered and applied-for IP schedules (1.1); review and analyze unregistered IP summaries (1.5); attend teleconference with L. Sim to discuss open IP issues in APA and Disclosure Schedules (0.4); review and provide comments on draft Asset Purchase Agreement (0.3); update and revise comments on IP Assignment Agreement (0.4); review and provide comments on draft Disclosure Schedules (0.8). | J Al-Buainain | 6.60 | 6,732.00 |

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| 24 September 2023 | Review and markup APA (0.9); call with D. Dreier to discuss (0.5); send markup to corporate team (0.1). | M Iloegbunam | 1.50 | 1,245.00 |
| 24 September 2023 | Follow up with intellectual property and tax teams for comments to APA (0.1); correspond with M. Iloegbunam and J. Al-Buainain re: APA (0.4); incorporate comments from intellectual property, tax and restructuring teams to APA and update cross-references and defined terms (3.5); correspond with G. Pryor and A. Cieply re: cooperation rider and APA status (0.4); incorporate comments from G. Pryor (0.9); run redlines and send revised APA to Skadden (0.2). | S Zhang | 5.50 | 4,565.00 |
| 25 September 2023 | Review revised APA / tax comments (0.8); calls with M. Iloegbunam re: same (0.5). | D Dreier | 1.30 | 2,535.00 |
| 25 September 2023 | Resolve outstanding issues in APA (5.2) and draft numerous provisions of asset purchase agreement (2.3); call with R. Kampfner re: status of APA (0.6); correspond with S. Zhang re: disclosure schedule (0.2). | G Pryor | 8.30 | 16,185.00 |
| 25 September 2023 | Review bid process, including review of sale order and review status of bidder's bid and required amendments to APA (2.4); call with G. Pryor re: status of APA (0.6). | R Kampfner | 3.00 | 4,770.00 |
| 25 September 2023 | Review and respond to emails with W&C team (1.0); review and respond to client emails (0.8); review and draft amendments to disclosure schedules (2.0); review client correspondence (0.4); confer with F. He and J. Al-Buainain re: IP issues in APA (0.3); confer with F. He re: disclosure schedule (0.3). | L Sim | 4.80 | 6,576.00 |
| 25 September 2023 | Review APA markup and issues (0.5); call with buyer counsel re: issues (0.3); confer with R. Kampfner and D. Dreier re: same (0.2); follow up with buyer counsel re: same (0.2); confer with R. Szuba re: draft sale related documents (0.3); review issues and materials re: APA (0.6); confer with L. Sim and J. Al-Buainain re: intellectual property issues relating to APA (0.3); review intellectual property issues re: disclosure schedule and research re: same (0.7); confer with L. Sim re: same (0.3); review buyer markup of APA (0.8); revise sale order (0.5). | F He | 4.70 | 6,157.00 |
| 25 September 2023 | Revise draft Finger declaration in support of sale (0.7); further review and revise draft notices re: sale hearing (0.3); confer with F. He re: same (0.1); review and analyze revised draft of asset purchase agreement from potential bidder (0.8); correspond with D. Turetsky, R. Szuba re: circulation of same to parties (0.1). | D Kim | 2.00 | 2,540.00 |
| 25 September 2023 | Draft correspondence to committees re: latest sale documents (0.2); review and analyze latest sale documents (0.1); correspond with F. He re: same (0.1). | R Szuba | 0.40 | 456.00 |
| 25 September 2023 | Attend teleconference with L. Sim to discuss open issues in APA and Disclosure Schedules (0.7); review | J Al-Buainain | 4.20 | 4,284.00 |

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| | and revise draft APA markup (1.2); review and analyze unregistered IP schedule (0.8); review and provide comments on draft Disclosure Schedules (1.5). | | | |
| 25 September 2023 | Review and markup Skadden draft of APA (1.2); Call with D. Dreier to discuss (0.5); Email communications with A. Cieply and S. Zhang re: comments to APA (0.3). | M Iloegbunam | 2.00 | 1,660.00 |
| 25 September 2023 | Update disclosure schedule with latest APA and correspond with N. Bascom (1); correspond with G. Pryor re: disclosure schedule (0.2); correspond with intellectual property team re: disclosure schedule (0.2); update disclosure schedule per comments from G. Pryor and N. Bascom and prepare cover email re: outstanding items (1.8); incorporate intellectual property comments to disclosure schedule and correspond with J. Al-Buainain (0.9); correspond with Lordstown re: disclosure schedule (0.4); prepare disclosure schedule and share with Skadden (0.5); circulate Skadden's draft APA and correspond with specialists (0.2); incorporate comments from specialists to APA and correspond with N. Bascom (1.1). | S Zhang | 6.30 | 5,229.00 |
| 26 September 2023 | Numerous correspondence and calls with D. Turetsky, D. Ninivaggi, A. Kroll, and M. Leonard to resolve outstanding issues in APA (1.1); draft of numerous provisions of APA (7.4). | G Pryor | 8.50 | 16,575.00 |
| 26 September 2023 | Call with A. Steele (RLF) re: sale hearing issues (0.2); call with D. Ninivaggi (Lordstown) re: bidder bid issues (0.1); confer with D. Kovsky (Troutman) and B. Silverberg (Brown Rudnick) re: sale process issues (0.1); emails to G. Pryor (W&C) and A. Cieply (W&C) re: bidder bid issues (0.1); call with F. He (W&C) re: bidder bid issues (0.1); calls with F. He (W&C) re: bidder bid issues (0.1); call with J. Zakia (W&C) re: sale issues (0.2); further analysis re: bidder bid issues (0.4); confer with G. Pryor (W&C) re: bidder bid issues (0.1); call with Troutman (D. Kovsky, F. Lawall) and W&C (R. Kampfner and R. Szuba) re: bidder sale issues (0.4); calls with R. Meisler (Skadden) re: LAS bid (0.2); call with J. Finger (Jefferies) re: bidder bid (0.2); calls with D. Ninivaggi (Lordstown) re: bidder bid (0.1); email to D. Ninivaggi (Lordstown), M. Leonard (Lordstown), and A. Kroll (Lordstown) re: bidder bid (0.2); further emails to D. Ninivaggi (Lordstown) re: sale process issues (0.1); further call with D. Ninivaggi (Lordstown) re: same (0.1); email to A. Steele (RLF) re: US comments to sale order (0.1); review and comment re: bidder APA summary for board meeting (0.2). | D Turetsky | 3.00 | 5,250.00 |
| 26 September 2023 | Review of notice of extension of deadlines (0.3); attend call with Committee re: status of sale process (0.5); review of sale order (0.3). | R Kampfner | 1.10 | 1,749.00 |
| 26 September 2023 | Emails with D. Dreier and M. Iloegbunam re: APA tax issues (0.6); revise APA summary and APA (2.6); emails with G. Pryor and D. Turetsky re: bid issues | A Cieply | 3.50 | 5,110.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|---------------|-------|-----------|
| | (0.1); emails with S. Zhang re: transaction summary (0.2). | | | |
| 26 September 2023 | Review and respond to emails with W&C team (0.6); review and draft further amendments to updated APA (1.2); telephone discussions with J. Al-Buainain re: open IP issues (1.6); telephone discussions with client team (M. Leonard) and J. Al-Buainain re: IP contracts and APA edits (1.5); review updated client material for disclosure schedules (1.5); draft emails to client team re: same (0.5). | L Sim | 6.90 | 9,453.00 |
| 26 September 2023 | Confer with J. Madron (RLF) re: auction cancellation notice (0.2); research and confer with D. Turetsky re: APA issues (0.4); research re: sale order issues (0.7); draft material re: sale (1.7); confer with D. Turetsky re: postponing auction (0.3); confer with J. Madron (RLF) re: same and review notice (0.5); confer with Buyer counsel re: various issues (0.2); confer with D. Turetsky re: same (0.1); revise notice of auction delay (0.1); review and provide comments to APA (0.5); confer with S. Zhang and further review APA (0.5). | F He | 5.20 | 6,812.00 |
| 26 September 2023 | Further review and revise draft Jefferies declaration in support of sale (0.8); correspond with F. He re: same (0.1); review revised comments to draft APA for potential qualified bidder (0.4); analyze and revise draft notice of further extension of sale dates (0.1); correspondence with J. Madron (RLF) re: same (0.1). | D Kim | 1.50 | 1,905.00 |
| 26 September 2023 | Review and analyze draft APA (0.8); attend teleconference with L. Sim to discuss open IP issues in APA (1.6); draft APA issues list (0.8); review and analyze LMC software and systems summaries (1.3); prepare-for and attend web conference with M. Leonard and L. Sim to discuss IP Contracts and updates to the APA (1.5); review and revise draft APA markup (0.9). | J Al-Buainain | 6.90 | 7,038.00 |
| 26 September 2023 | Correspond with A. Cieply and tax team re: transaction summary (0.3); correspond with F. He re: list of active employees (0.1); call with G. Pryor, incorporate Lordstown comments to APA and correspond with N. Bascom and G. Pryor (1.1); correspond with intellectual property team re: Lordstown comments (0.2); correspond with Lordstown re: disclosure schedule (0.3); incorporate A. Cieply's comments to disclosure schedule (0.5); incorporate comments from G. Pryor, A. Cieply, restructuring, intellectual property and tax teams to APA (2.6); correspond with D. Turetsky re: status update (0.1). | S Zhang | 5.20 | 4,316.00 |
| 27 September 2023 | Numerous correspondence and calls with D. Turetsky, A. Cieply, D. Ninivaggi, A. Kroll, M. Leonard and W&C intellectual property team to resolve outstanding issues in APA (1.1); review and revise markup to APA (3.5); review and revise schedules (3.2). | G Pryor | 7.80 | 15,210.00 |
| 27 September 2023 | Calls with A. Cieply (W&C) re: bidder bid issues (0.4); calls with D. Ninivaggi (Lordstown) re: bidder bid | D Turetsky | 3.20 | 5,600.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|---------------|-------|----------|
| | issues (0.3); calls with R. Meisler (Skadden) re: bidder bid issues (0.2); emails to G. Pryor (W&C), A. Cieply (W&C) and R. Kampfner (W&C) re: bidder bid issues (0.2); emails to D. Ninivaggi (Lordstown), M. Leonard (Lordstown), and A. Kroll (Lordstown) re: bidder bid issues (0.3); emails to R. Meisler (Skadden) re: open bidder bid issues (0.3); emails to T. Lauria (W&C) re: bidder bid issues (0.1); emails to D. Kovsky (Troutman) and F. Lawall (Troutman) re: bidder bid issues (0.1); emails to R. Stark (Brown Rudnick) and B. Silverberg (Brown Rudnick) re: bidder bid issues (0.1); calls with D. Kovsky (Troutman) re: same (0.2); calls with B. Silverberg (Brown Rudnick) re: same (0.2); further review and comment re: bidder APA (0.3); further review and comment re: bidder sale order (0.2); further analysis re: licensor cure issues (0.2); emails to R. Szuba (W&C) re: same (0.1). | | | |
| 27 September 2023 | Correspondence with W&C team (D. Turetsky, G. Pryor) and Lordstown (D. Ninivaggi, A. Kroll, M. Leonard) re: sale to bidder (0.3); calls with D. Turetsky re: bid issues (0.4); correspond with S. Zhang and J. Al-Buainain re: disclosure schedule (0.2); revise APA and schedules (0.2). | A Cieply | 1.10 | 1,606.00 |
| 27 September 2023 | Review and respond to multiple emails with client and W&C team (0.5); telephone discussions with J. Al-Buainain re: open IP issues (0.9); review APA provisions (1.0); review and draft amendments to disclosure schedules (0.8). | L Sim | 3.20 | 4,384.00 |
| 27 September 2023 | Confer with Equity Committee re: sale documents and research re: same (0.4); confer with D. Turetsky re: same (0.2); prepare responses to sale inquiries (0.3); confer with US Trustee re: sale issues (0.2); confer with C. Tsitsis (Silverman) re: sale issues (0.2); confer with D. Turetsky re: same (0.2); revise sale order (0.3); review material re: sale bid (0.6); confer with M. Leonard (Company) re: same (0.2); confer with J. Al-Buainain re: same (0.3); confer with landlord re: sale process (0.2). | F He | 3.10 | 4,061.00 |
| 27 September 2023 | Analyze proposed bid summary work product (0.5); further revise Jefferies declaration in support of proposed sale (0.3); confer with F. He re: same (0.1). | D Kim | 0.90 | 1,143.00 |
| 27 September 2023 | Draft correspondence to D. Kovsky-Apap and others (Troutman) re: APA and disclosure schedules (0.2); draft correspondence to R. Stark and counsel to equity committee re: same (0.2); confer with F. He re: same (0.1). | R Szuba | 0.50 | 570.00 |
| 27 September 2023 | Review and analyze APA (0.4); attend teleconference with L. Sim to discuss open IP issues in Disclosure Schedules (0.9); review and analyze LMC software and IT systems summaries (0.7); conduct due diligence review of public filings and IP-related agreements (1.6); review and provide comments on draft Disclosure Schedules (0.6). | J Al-Buainain | 4.20 | 4,284.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 27 September 2023 | Correspond with J. Al-Buainain and G. Pryor re: disclosure schedule (0.2); incorporate comments to APA and share with W&C team (1.2); update disclosure schedule based on Lordstown feedback and correspond with G. Pryor (0.6); correspond with F. He re: sale order (0.2); update APA (0.3) send APA and sale order to Skadden (0.3); correspond with A. Cieply and J. Al-Buainain and update disclosure schedule (0.9); revise disclosure schedule (0.4) send to Skadden and Lordstown (0.1). | S Zhang | 4.20 | 3,486.00 |
| 28 September 2023 | Call with F. He and D. Turetsky re: pre-signing work streams and resolution of issues (0.5); correspondence re: final issues to resolve APA particularly re: assumed contracts (0.6) and review of revised APA (2.3); emails with D. Turetsky and A. Cieply re: bid issues (0.3); call with D. Turetsky re: bid issues (0.1); emails with F. He, L. Sim and D. Turetsky re: sale issues (0.5). | G Pryor | 4.30 | 8,385.00 |
| 28 September 2023 | Emails to M. Leonard (Lordstown) and D. Ninivaggi (Lordstown) re: bidder bid issues (0.3); call with F. He (W&C) re: bidder bid issues (0.1); emails to G. Pryor (W&C) and A. Cieply (W&C) re: bidder bid issues (0.3); call with G. Pryor (W&C) re: bidder bid issues (0.1); email to L. Sim (W&C) re: intellectual property contract issues re: bidder APA (0.1); call with R. Kampfner (W&C) and A. Cieply (partial) re: bidder bid issues (0.3); call with B. Silverberg (Brown Rudnick) and R. Stark (Brown Rudnick) re: bidder sale issues (0.2); call with D. Kovsky (Troutman) re: bidder sale issues (0.2); calls/confer with A. Cieply (W&C) re: bidder APA/bid issues (1.1); review and comment re: multiple drafts of bidder APA (0.7); further analysis re: bidder bid issues (0.3); emails to J. Madden (Skadden) and R. Meisler (Skadden) re: bidder bid issues (0.2); call with R. Kampfner (W&C) re: bidder bid issues (0.1); calls with M. Leonard (Lordstown) re: same (0.1); further calls with B. Silverberg (Brown Rudnick) re: same (0.1); further calls with D. Kovsky (Troutman) re: same (0.1); calls with D. Ninivaggi (Lordstown) re: bidder bid issues (0.1); calls with D. Kim (W&C) re: sale process issues (0.1); calls with R. Meisler (Skadden) re: bidder bid issues (0.2). | D Turetsky | 4.70 | 8,225.00 |
| 28 September 2023 | Analyze intellectual property disclosure schedule issues (2.3); review auction notices (0.9); review sale order (0.9); call with D. Turetsky re: sale issues (0.4). | R Kampfner | 4.50 | 7,155.00 |
| 28 September 2023 | Call with Lordstown re: intellectual property schedules (0.9); finalize APA (1.0) and schedules (0.9); preparation for signing (0.3); emails with G. Pryor and D. Turetsky re: bid issues (0.3); call with R. Kampfner and D. Turetsky re: bid issues (0.3); calls/confer with D. Turetsky re: APA/bid issues (1.1); correspond with S. Zhang re: APA and disclosure schedule (0.2). | A Cieply | 5.00 | 7,300.00 |
| 28 September 2023 | Review and respond to multiple emails with W&C team (0.8); conference call with client and W&C team re: IP and IT agreements (0.9); review amended APA drafts (1.0); email with D. Turetsky re: IP contract issues | L Sim | 3.30 | 4,521.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|---------------|-------|-----------|
| | (0.1); emails with F. He re: same issues (0.5). | | | |
| 28 September 2023 | Emails and calls with D. Turetsky re: sale issues (0.6); confer with C. Tsitsis (Silverman) re: sale issues (0.2); emails with G. Pryor, L. Sim and D. Turetsky re: sale issues (0.5); call with A. Kroll and M. Leonard (Company) re: sale issues (0.7); confer with J. Al-Buainain re: sale issues (0.2); call with R. Kampfner, R. Szuba and D. Kim re: sale issues (0.4); review auction notice and revise (0.3); review cure schedule and discuss issues with R. Szuba (0.7); revise sale order (0.4); call with Buyer counsel re: sale issues (0.3); call with C. Tsitsis (Silverman) re: sale issues (0.6); review material re: intellectual property contracts (0.5); confer with R. Szuba re: same (0.4); call with C. Tsitsis and M. Mollerus (Silverman) re: sale issues (0.4); review and revise cure motion re: sale (0.7); review and revise sale order and auction issues (0.4); review APA and discuss issues with D. Kim (0.5). | F He | 7.80 | 10,218.00 |
| 28 September 2023 | Call with R. Kampfner, F. He, R. Szuba re: auction and proposed sale logistics (0.5); further revise Jefferies declaration in support of the proposed sale (0.5); revise draft notice of auction and successful bidder (0.3); confer with D. Turetsky, R. Kampfner re: same (0.2); analyze revised sale order and sale documents for filing (0.6). | D Kim | 2.10 | 2,667.00 |
| 28 September 2023 | Review and analyze LMC software and IT systems summaries in connection with APA (0.8); attend web conference with LMC management to discuss IP and IT agreements (0.9); conduct due diligence review of license agreements (1.1); review and analyze APA markup (0.2); review and update draft Disclosure Schedules (0.3). | J Al-Buainain | 3.30 | 3,366.00 |
| 28 September 2023 | Correspond with Lordstown re: revised APA (0.3); correspond with J. Al-Buainain re: intellectual property schedules (0.5); prepare signature page and coordinate with Lordstown for execution (0.7); correspond with R. Szuba and prepare execution version of sale order (0.3); correspond with A. Cieply, prepare execution version of and compile APA and disclosure schedule (0.9); circulate executed documents to Skadden and Lordstown (0.3). | S Zhang | 3.00 | 2,490.00 |
| 28 September 2023 | Emails with F. He re: upcoming auction. | D Hirshorn | 0.10 | 38.00 |
| 29 September 2023 | Finalize ale disclosures (0.6); follow up with D. Turetsky and A. Cieply re: signing mechanics, schedules and disclosure (0.5). | G Pryor | 1.10 | 2,145.00 |
| 29 September 2023 | Call with G. Pryor and D. Turetsky re: sale process 8k issues (0.4); continued review of APA and various related documents (3.2); exchange of various emails with member of team re: foregoing (0.6). | R Kampfner | 4.20 | 6,678.00 |
| 29 September 2023 | Coordinate signing of APA (0.6); confer/correspond with D. Turetsky and G. Pryor re: signing mechanics and issues (0.5). | A Cieply | 1.10 | 1,606.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|---|------------|---------------|-------------------|
| 29 September 2023 | Confer with D. Kim re: issues re: notice of successful bidder (0.4); confer with D. Kim re: filing issues re: notice of successful bidder (0.5); review and revise Jefferies declaration in support of auction (0.8). | F He | 1.70 | 2,227.00 |
| 29 September 2023 | Send cumulative redline of APA to F. He (0.1); prepare deal summary and draft MPQ form for A. Cieply's review (0.6). | S Zhang | 0.70 | 581.00 |
| 29 September 2023 | Correspondence with Veritext re: potential auction (0.1); review and respond to emails with D. Kim and F. He re: same (0.1). | D Hirshorn | 0.20 | 76.00 |
| 30 September 2023 | Review declaration by Jefferies re: sale. | R Kampfner | 1.50 | 2,385.00 |
| 30 September 2023 | Correspond with A. Cieply and J. Kim re: closing checklist. | S Zhang | 0.20 | 166.00 |
| SUBTOTAL: Asset Analysis, Sale & Disposition | | | 446.10 | 619,187.00 |

Automatic Stay Issues

| | | | | |
|--|---|---------|-------------|-----------------|
| 7 September 2023 | Review draft motion to modify stay re: D&O policies (0.3); conduct research re: case law re: similar issues (0.5); correspond with D. Turetsky re: same (0.1). | D Kim | 0.90 | 1,143.00 |
| 8 September 2023 | Confer with R. Gorsich re: D&O's motion for relief from stay (0.3); review and comment re: D&O's motion for relief from stay (2.6); research re: same (0.9); review and analyze documents re: same (0.5); draft correspondence to counsel to D&Os re: same (0.1). | R Szuba | 4.40 | 5,016.00 |
| 9 September 2023 | Further comment re: D&O's motion for relief from stay (0.3); correspond with R. Gorsich and D. Turetsky re: same (0.1); draft correspondence to counsel to D&Os re: same (0.1). | R Szuba | 0.50 | 570.00 |
| 15 September 2023 | Review and analyze draft of Kroll and Hightower stay relief motion (0.3); draft correspondence to R. Gorsich and J. Zakia re: same (0.1). | R Szuba | 0.40 | 456.00 |
| SUBTOTAL: Automatic Stay Issues | | | 6.20 | 7,185.00 |

Business Operations, Vendor & Utility Issues

| | | | | |
|------------------|--|------------|------|----------|
| 1 September 2023 | Email to F. He (W&C) re: customer warranty issues. | D Turetsky | 0.10 | 175.00 |
| 1 September 2023 | Confer with M. Leonard re: trade agreement with vendor (0.5); confer with D. Kim re: same (0.3). | F He | 0.80 | 1,048.00 |
| 6 September 2023 | Call with S. Grow (Warner Norcross) re: licensor matters. | D Turetsky | 0.30 | 525.00 |
| 6 September 2023 | Call with M. Leonard, A. Kroll, M. Port (Company), C. Tsitsis (Silverman) re: issue for vendor claim (0.5); review contracts re: same (0.3); review letter to vendor | F He | 1.90 | 2,489.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|---|------------|-------------|------------------|
| | (0.2); call with M. Leonard and C. Stringer (Company) re: various vendor and claim issues (0.4); research re: same (0.3); confer with D. Turetsky re: same (0.2). | | | |
| 6 September 2023 | Confer with F. He re: reconciliation and settlement of vendor claims and relevant Plan provisions. | R Szuba | 0.30 | 342.00 |
| 8 September 2023 | Email to M. Leonard (Lordstown) re: licensor issues. | D Turetsky | 0.10 | 175.00 |
| 11 September 2023 | Confer with D. Turetsky re: various vendor issues (0.3); confer with A. Kroll (Company) re: vendor invoice issues (0.3); review materials and confer with D. Turetsky re: same (0.3). | F He | 0.90 | 1,179.00 |
| 14 September 2023 | Call with M. Leonard, A. Kroll (Company), C. Tsitsis (Silverman) re: various operational issues (0.8); confer with D. Turetsky re: same (0.3); confer with R. Szuba re: issues for rejecting certain vendors (0.3). | F He | 1.40 | 1,834.00 |
| 14 September 2023 | Confer with F. He re: Post-Effective Date operations strategy. | R Szuba | 0.20 | 228.00 |
| 18 September 2023 | Call with M. Leonard, A. Kroll (Company), C. Tsitsis (Silverman) re: various issues for operational issues (0.5); confer with D. Turetsky re: vendor issues (0.2); confer with C. Stringer (Company) re: vendor issues (0.3). | F He | 1.00 | 1,310.00 |
| 20 September 2023 | Review vendor agreement and confer with C. Springer (Company) re: same. | F He | 0.20 | 262.00 |
| 21 September 2023 | Confer with M. Leonard re: vendor issues (0.3); confer with R. Szuba re: vendor tooling issues (0.3). | F He | 0.60 | 786.00 |
| 25 September 2023 | Confer with M. Leonard (Company) and S. Kroll (Silverman) re: various operational issues. | F He | 0.30 | 393.00 |
| 27 September 2023 | Call with vendor re: payment issues (0.4); confer with D. Turetsky re: same (0.2); review material and confer with M. Port re: same (0.4). | F He | 1.00 | 1,310.00 |
| 27 September 2023 | Call with counsel to vendor re: negotiation inquiry from company (0.2); draft correspondence with D. Turetsky and W&C team re: same (0.2). | R Szuba | 0.40 | 456.00 |
| SUBTOTAL: Business Operations, Vendor & Utility Issues | | | 9.50 | 12,512.00 |

Case Administration

| | | | | |
|------------------|--|------------|------|----------|
| 1 September 2023 | Update pleadings file (0.1); update case calendar (0.1). | D Hirshorn | 0.20 | 76.00 |
| 5 September 2023 | Conduct weekly work in progress call with W&C team (D. Kim, P. Strom, L. Mezei, R. Szuba, J. Green). | F He | 0.60 | 786.00 |
| 5 September 2023 | Call with F. He, P. Strom, L. Mezei, R. Szuba, J. Green | D Kim | 0.90 | 1,143.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | and team re: case updates and ongoing workstreams (0.6); provide comments and revisions to ongoing workstreams tracker (0.1); further review same (0.2). | | | |
| 5 September 2023 | Attend call with F. He and W&C associates re: work in progress. | R Szuba | 0.60 | 684.00 |
| 5 September 2023 | Update work in progress tracker (0.6); participate in internal work in progress telephone conference with D. Kim, P. Strom, L. Mezei, R. Szuba, J. Green (0.5). | L Mezei | 1.10 | 1,122.00 |
| 5 September 2023 | Update pleadings file (0.2); update case calendar (0.3); monitor W&C FTP site for any newly uploaded documents (0.1); circulate daily update re: same (0.1). | D Hirshorn | 0.70 | 266.00 |
| 6 September 2023 | Team call with F. He, P. Strom, L. Mezei, R. Szuba re: open issues and tasks (0.5); review and revise task list based on same (0.2); analyze case filings including motion to compel shareholder payment (0.2). | D Kim | 0.90 | 1,143.00 |
| 6 September 2023 | Call back stockholders. | L Mezei | 0.20 | 204.00 |
| 6 September 2023 | Update pleadings file (0.1); update case calendar (0.1); monitor W&C FTP site for recently uploaded documents (0.1). | D Hirshorn | 0.30 | 114.00 |
| 7 September 2023 | Update pleadings file. | D Hirshorn | 0.10 | 38.00 |
| 8 September 2023 | Further review workstream tracker (0.2); review and analyze critical case dates summary (0.3). | D Kim | 0.50 | 635.00 |
| 11 September 2023 | Analyze and revise open issues and matters tracker (0.3); review critical case updates (0.1); review and provide comments to proposed revised case timeline and dates (0.2). | D Kim | 0.60 | 762.00 |
| 11 September 2023 | Emails with L. Mezei re: call from creditor this weekend re: bankruptcy. | D Hirshorn | 0.10 | 38.00 |
| 12 September 2023 | Conduct weekly work in progress call with W&C team (D. Kim, L. Mezei and others). | F He | 0.40 | 524.00 |
| 12 September 2023 | Team call with F. He, R. Szuba, L. Mezei and W&C team re: workstreams and open issues. | D Kim | 0.40 | 508.00 |
| 12 September 2023 | Update work in progress tracker (0.5); participate in internal work in progress telephone conference (0.4); call stockholders re: inquiries (0.3). | L Mezei | 1.20 | 1,224.00 |
| 13 September 2023 | Correspond with A. Estrada and KCC team re: modified sale dates and service of sale documents (0.1); review and respond to questions from KCC team and interested parties in case re: same (0.1). | D Kim | 0.20 | 254.00 |
| 13 September 2023 | Update pleadings file (0.1); update case calendar (0.1). | D Hirshorn | 0.20 | 76.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|--------|
| 15 September 2023 | Call with R. Szuba, F. He re: upcoming deadlines and open case issues. | D Kim | 0.20 | 254.00 |
| 15 September 2023 | Update pleadings file. | D Hirshorn | 0.10 | 38.00 |
| 18 September 2023 | Correspond with F. He re: open case issues. | D Kim | 0.20 | 254.00 |
| 18 September 2023 | Update pleadings file (0.5); update case calendar (0.5). | D Hirshorn | 1.00 | 380.00 |
| 19 September 2023 | Conduct weekly work in progress call with D. Kim, L. Mezei, and others. | F He | 0.50 | 655.00 |
| 19 September 2023 | Participate in team call with F. He, R. Szuba, P. Strom, L. Mezei, A. Kropp re: case management and open issues. | D Kim | 0.50 | 635.00 |
| 19 September 2023 | Participate in internal work in progress telephone conference. | L Mezei | 0.50 | 510.00 |
| 19 September 2023 | Update pleadings file (0.3); update case calendar (0.3). | D Hirshorn | 0.60 | 228.00 |
| 20 September 2023 | Draft correspondence to D. Ninivaggi and Company re: recent filings (0.1); review and analyze filings and draft brief analysis (0.2). | R Szuba | 0.30 | 342.00 |
| 20 September 2023 | Update pleadings file (0.1); monitor W&C FTP site for any new uploads (0.1). | D Hirshorn | 0.20 | 76.00 |
| 21 September 2023 | Update pleadings file (0.1); download documents recently uploaded to FTP site (0.2). | D Hirshorn | 0.30 | 114.00 |
| 22 September 2023 | Update pleadings file (0.1); update case calendar (0.2). | D Hirshorn | 0.30 | 114.00 |
| 25 September 2023 | Review revised critical case calendar from RLF (0.1); review and revise case workstreams tracker based on same (0.1). | D Kim | 0.20 | 254.00 |
| 26 September 2023 | Conduct weekly work in progress call with D. Kim, L. Mezei, P. Strom, R. Szuba. | F He | 0.50 | 655.00 |
| 26 September 2023 | Team call with F. He, L. Mezei, P. Strom, R. Szuba re: case updates and ongoing workstreams. | D Kim | 0.50 | 635.00 |
| 26 September 2023 | Call with F. He and W&C associates re: work in progress. | R Szuba | 0.50 | 570.00 |
| 26 September 2023 | Participate in internal work in progress telephone conference with P. Strom, R. Szuba and others. | L Mezei | 0.50 | 510.00 |
| 26 September 2023 | Update pleadings file (0.1); update case calendar (0.2). | D Hirshorn | 0.30 | 114.00 |

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|--------------------------------------|---|------------|--------------|------------------|
| 27 September 2023 | Emails to F. He (W&C) re: creditor inquiry issues. | D Turetsky | 0.10 | 175.00 |
| 27 September 2023 | Update pleadings file (0.2); update case calendar (0.2). | D Hirshorn | 0.40 | 152.00 |
| 28 September 2023 | Update pleadings file (0.1); emails Veritext and TSG Remote Legal for court reporter (0.2). | D Hirshorn | 0.30 | 114.00 |
| 29 September 2023 | Update case calendar. | D Hirshorn | 0.10 | 38.00 |
| SUBTOTAL: Case Administration | | | 17.30 | 16,414.00 |

Case Strategy

| | | | | |
|------------------|---|------------|------|----------|
| 1 September 2023 | Call with J. Zakia re: case strategy issues (0.3); further attention re: case/litigation strategy issues (0.6). | T Lauria | 0.90 | 1,890.00 |
| 1 September 2023 | Confer with T. Lauria re: case strategy. | J Zakia | 0.30 | 525.00 |
| 5 September 2023 | Call with W&C team (D. Kim, R. Szuba, F. He) re: case issues and strategy. | D Turetsky | 0.30 | 525.00 |
| 5 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various development and strategy. | F He | 0.30 | 393.00 |
| 5 September 2023 | Team call with D. Turetsky, R. Szuba, F. He re: open case issues and strategy. | D Kim | 0.30 | 381.00 |
| 5 September 2023 | Attend call with D. Turetsky, F. He, and D. Kim re: case strategy. | R Szuba | 0.30 | 342.00 |
| 6 September 2023 | Call with W&C team (F. He, R. Szuba, D. Kim) re: case strategy and catchup. | D Turetsky | 0.40 | 700.00 |
| 6 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 6 September 2023 | Team call with F. He, R. Szuba, D. Turetsky re: open case matters and strategy. | D Kim | 0.40 | 508.00 |
| 6 September 2023 | Attend case strategy call with D. Turetsky, D. Kim and F. He. | R Szuba | 0.40 | 456.00 |
| 7 September 2023 | Call with W&C team (F. He, D. Kim and R. Szuba) re: case strategy and catchup. | D Turetsky | 0.40 | 700.00 |
| 7 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 7 September 2023 | Team call with D. Turetsky, F. He, R. Szuba re: pending case issues and strategic tasks. | D Kim | 0.40 | 508.00 |
| 7 September 2023 | Call with D. Turetsky, F. He, and D. Kim re: case strategy. | R Szuba | 0.40 | 456.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| 8 September 2023 | Call with W&C team (R. Szuba, F. He, and D. Kim) re: case issues and strategy. | D Turetsky | 0.20 | 350.00 |
| 8 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 8 September 2023 | Team call with D. Turetsky, F. He, R. Szuba re: sale bids and other case matters. | D Kim | 0.40 | 508.00 |
| 8 September 2023 | Attend call with D. Turetsky, F. He and D. Kim re: case strategy. | R Szuba | 0.40 | 456.00 |
| 9 September 2023 | Further attention re: case strategy issues. | T Lauria | 0.60 | 1,260.00 |
| 9 September 2023 | Email to T. Lauria (W&C) and G. Pryor (W&C) re: case update/strategy issues. | D Turetsky | 0.40 | 700.00 |
| 10 September 2023 | Call with J. Zakia (W&C) re: case strategy issues. | D Turetsky | 0.10 | 175.00 |
| 11 September 2023 | Attention/analysis re: case strategy matters. | T Lauria | 1.20 | 2,520.00 |
| 11 September 2023 | Email to T. Lauria (W&C) re: case strategy issues. | D Turetsky | 0.20 | 350.00 |
| 11 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.30 | 393.00 |
| 11 September 2023 | Team call with F. He, R. Szuba re: pending matters and workstreams. | D Kim | 0.30 | 381.00 |
| 11 September 2023 | Call with F. He and D. Kim re: strategy. | R Szuba | 0.30 | 342.00 |
| 12 September 2023 | Call with J. Zakia (W&C) re: case strategy issues (0.1); call with D. Ninivaggi (Lordstown) re: case strategy issues (0.5). | D Turetsky | 0.60 | 1,050.00 |
| 13 September 2023 | Further analysis re: case strategy issues (0.2); email to T. Lauria (W&C) re: case strategy issues (0.2). | D Turetsky | 0.40 | 700.00 |
| 14 September 2023 | Call with W&C team (R. Kampfner, R. Szuba, and D. Kim) case strategy and catchup. | D Turetsky | 0.30 | 525.00 |
| 14 September 2023 | Call with R. Kampfner, D. Turetsky, R. Szuba re: Plan and other case strategy matters. | D Kim | 0.30 | 381.00 |
| 14 September 2023 | Attend call with D. Turetsky, F. He and D. Kim re: case strategy. | R Szuba | 0.70 | 798.00 |
| 15 September 2023 | Call with D. Kim and R. Szuba re: various developments and strategy. | F He | 0.50 | 655.00 |
| 18 September 2023 | Email to D. Turetsky re: case strategy matters (0.1); further analysis re: case issues and strategy (0.7). | T Lauria | 0.80 | 1,680.00 |
| 18 September 2023 | Call with W&C team (D. Kim, F. He, R. Szuba) re: case strategy and open issues. | D Turetsky | 0.40 | 700.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| 18 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.50 | 655.00 |
| 18 September 2023 | Call with D. Turetsky, F. He, R. Szuba re: Plan strategy and open case items. | D Kim | 0.40 | 508.00 |
| 18 September 2023 | Attend call with D. Turetsky, F. He, and D. Kim re: case strategy. | R Szuba | 0.50 | 570.00 |
| 19 September 2023 | Call with W&C team (D. Kim, F. He, R. Szuba) re: case issues and strategy. | D Turetsky | 0.40 | 700.00 |
| 19 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 20 September 2023 | Call with W&C team (R. Szuba, F. He, D. Kim) re: case issues and strategy. | D Turetsky | 0.60 | 1,050.00 |
| 20 September 2023 | Confer with client re: case strategy. | J Zakia | 0.40 | 700.00 |
| 20 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 20 September 2023 | Call with D. Turetsky, F. He and D. Kim re: case strategy. | R Szuba | 0.40 | 456.00 |
| 21 September 2023 | Call with D. Turetsky, F. He, R. Szuba re: case issues and strategy. | D Kim | 0.40 | 508.00 |
| 22 September 2023 | Call with R. Kampfner, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.20 | 262.00 |
| 22 September 2023 | Call with F. He, R. Szuba re: case strategy matters. | D Kim | 0.20 | 254.00 |
| 22 September 2023 | Attend call re: case strategy with R. Kampfner, F. He, and D. Kim. | R Szuba | 0.20 | 228.00 |
| 25 September 2023 | Attend internal update call re: case strategy and issues with R. Szuba, F. He, and D. Kim. | R Kampfner | 0.50 | 795.00 |
| 25 September 2023 | Call with R. Kampfner, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 25 September 2023 | Call with R. Kampfner, R. Szuba, F. He re: case tasks and ongoing strategy. | D Kim | 0.40 | 508.00 |
| 25 September 2023 | Call with R. Kampfner, F. He and D. Kim re: case strategy. | R Szuba | 0.40 | 456.00 |
| 26 September 2023 | Call with W&C team (R. Szuba, F. He, R. Kampfner, and D. Kim) re: case issues and strategy. | D Turetsky | 0.30 | 525.00 |
| 26 September 2023 | Attend internal status call with F. He, D. Kim, and others. | R Kampfner | 0.30 | 477.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|--------------------------------|---|------------|--------------|------------------|
| 26 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.30 | 393.00 |
| 26 September 2023 | Team call with D. Turetsky, R. Kampfner, R. Szuba, F. He re: proposed sale, case updates, and ongoing strategy matters. | D Kim | 0.30 | 381.00 |
| 26 September 2023 | Attend call with R. Kampfner, D. Turetsky, D. Kim and F. He re: case strategy. | R Szuba | 0.30 | 342.00 |
| 27 September 2023 | Further attention to case strategy issues. | T Lauria | 0.90 | 1,890.00 |
| 27 September 2023 | Call with F. He, D. Kim, and R. Szuba re: case strategy. | R Kampfner | 0.30 | 477.00 |
| 27 September 2023 | Call with R. Kampfner, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.30 | 393.00 |
| 27 September 2023 | Team strategy call with R. Kampfner, F. He, R. Szuba re: case updates and sale strategy. | D Kim | 0.30 | 381.00 |
| 27 September 2023 | Call with R. Kampfner, F. He, and D. Kim re: case strategy. | R Szuba | 0.30 | 342.00 |
| 28 September 2023 | Call with D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.30 | 393.00 |
| 28 September 2023 | Conference call with D. Turetsky, R. Kampfner, R. Szuba, F. He re: sale process updates and case strategy issues. | D Kim | 0.30 | 381.00 |
| 28 September 2023 | Attend call with D. Turetsky, F. He, and D. Kim re: case strategy. | R Szuba | 0.30 | 342.00 |
| 29 September 2023 | Call with W&C team (R. Szuba, F. He, D. Kim, and R. Kampfner) re: case issues and strategy. | D Turetsky | 0.40 | 700.00 |
| 29 September 2023 | Call with D. Turetsky, F. He, D. Kim re: case issues and strategy. | R Kampfner | 0.40 | 636.00 |
| 29 September 2023 | Call with R. Kampfner, D. Turetsky, D. Kim and R. Szuba re: various developments and strategy. | F He | 0.40 | 524.00 |
| 29 September 2023 | Team call with F. He, R. Szuba, D. Turetsky, R. Kampfner re: case strategy and open issues. | D Kim | 0.40 | 508.00 |
| 29 September 2023 | Attend call with D. Turetsky, F. He and D. Kim re: case strategy. | R Szuba | 0.40 | 456.00 |
| SUBTOTAL: Case Strategy | | | 27.60 | 41,643.00 |

Claims Administration & Objections

| | | | | |
|------------------|--|-------|------|--------|
| 5 September 2023 | Correspond with KCC team re: bar date service (0.1); correspond with D. Turetsky and R. Kampfner re: | D Kim | 0.20 | 254.00 |
|------------------|--|-------|------|--------|

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | potential service to equity holders and litigation claimants (0.1). | | | |
| 7 September 2023 | Email to M. Leonard (Lordstown) re: claims reconciliation issues. | D Turetsky | 0.10 | 175.00 |
| 7 September 2023 | Call with M. Leonard, A. Kroll, M. Port (Company), C. Tsitsis (Silverman) re: issue for vendor claim (0.5); confer with M. Leonard (Company) re: claim issues (0.4); confer with A. Steele (RLF) re: claim settlement process (0.2). | F He | 1.10 | 1,441.00 |
| 8 September 2023 | Confer with F. He re: proposed response re: equity interest and bar date order (0.2); review and revise proposed response re: same (0.1). | D Kim | 0.30 | 381.00 |
| 11 September 2023 | Call with M. Leonard, A. Kroll, M. Port (Company), C. Tsitsis (Silverman) re: issue for vendor claim. | F He | 0.30 | 393.00 |
| 11 September 2023 | Review and analyze research re: motion and procedures for authority to settle third-party claims (0.3); confer with F. He re: same (0.1). | D Kim | 0.40 | 508.00 |
| 15 September 2023 | Further analysis re: director indemnification claim issues (0.4); emails to J. Zakia (W&C) re: same (0.1). | D Turetsky | 0.50 | 875.00 |
| 15 September 2023 | Confer with M. Leonard (Company) re: claim issues (0.3); confer with D. Turetsky re: same (0.2). | F He | 0.50 | 655.00 |
| 18 September 2023 | Email to R. Kampfner (W&C) and J. Zakia (W&C) re: director indemnification claims. | D Turetsky | 0.10 | 175.00 |
| 19 September 2023 | Correspond with A. Estrada and KCC team re: updated claims register (0.1); review same (0.2); correspond with D. Turetsky re: same (0.1). | D Kim | 0.40 | 508.00 |
| 20 September 2023 | Review claims register and email to D. Kim (W&C) re: same. | D Turetsky | 0.10 | 175.00 |
| 20 September 2023 | Correspond with D. Turetsky re: inquiries re: current claims pool (0.2); correspond with A. Estrada re: summary of same (0.1); analyze claims report (0.2). | D Kim | 0.50 | 635.00 |
| 21 September 2023 | Call with A. Steele (RLF) re: claims reconciliation issues. | D Turetsky | 0.10 | 175.00 |
| 21 September 2023 | Confer with C. Tsitsis (Silverman) re: claim issues (0.3); confer with M. Port (Company) re: claim analysis (0.5). | F He | 0.80 | 1,048.00 |
| 21 September 2023 | Correspond with A. Estrada (KCC) re: bar date service (0.1); analyze bar date service summary on all vendors (0.2); review claims register of filed claims (0.1); correspond with D. Turetsky re: same (0.1); preliminary review and analysis re: claims and interests (0.1). | D Kim | 0.60 | 762.00 |

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|---|------------|-------------|------------------|
| 22 September 2023 | Confer with M. Leonard (Company) re: claim issues and research re: same (0.7); revise claim letter (0.2). | F He | 0.90 | 1,179.00 |
| 22 September 2023 | Review revised preliminary claims register analysis (0.2); correspond with F. He re: same (0.1). | D Kim | 0.30 | 381.00 |
| 27 September 2023 | Prepare claim objection strategy for litigation claims. | D Kim | 0.30 | 381.00 |
| SUBTOTAL: Claims Administration & Objections | | | 7.50 | 10,101.00 |

Corporate Advice & Board Meetings

| | | | | |
|-------------------|---|------------|------|----------|
| 22 September 2023 | Email to R. Szuba (W&C) re: board meeting issues (0.1); calls with R. Szuba (W&C) re: board meeting issues (0.1); email to M. Leonard (Lordstown) re: board issues (0.1). | D Turetsky | 0.30 | 525.00 |
| 22 September 2023 | Call with D. Turetsky re: board presentation for September 26 meeting (0.3); draft board presentation (0.2). | R Szuba | 0.50 | 570.00 |
| 24 September 2023 | Review and comment re: Jefferies board presentation re: bids (0.2); email to K. Lisanti (Jefferies) re: same (0.1). | D Turetsky | 0.30 | 525.00 |
| 24 September 2023 | Draft board presentation (0.7); review and analyze documents and pleadings re: same (0.3). | R Szuba | 1.00 | 1,140.00 |
| 25 September 2023 | Draft board presentation and related materials for board meeting (1.5); review and analyze documents, pleadings, and materials re: same (0.5); draft correspondence to R. Kampfner and W&C re: same (0.3). | R Szuba | 2.30 | 2,622.00 |
| 26 September 2023 | Attend LMC board meeting (0.9); confer with F. He re: board meeting materials (0.2). | G Pryor | 1.10 | 2,145.00 |
| 26 September 2023 | Further review and comment re: board presentation (0.2); emails to F. He (W&C) re: board issues (0.1); call with G. Pryor (W&C) re: board meeting issues (0.1); further review and comment re: revised Jefferies board presentation (0.1); email to L. Hultgren (Jefferies) re: same (0.1); prepare for Lordstown board meeting (0.3); participate in Lordstown Board meeting (with D. Hamamoto, K. Feldman, L. Soave, D. Ninivaggi, D. Spencer, J. Reiss, and others), J. Spreen (Baker Hostetler), W&C (J. Zakia, G. Pryor), and Jefferies (S. Costello, J. Finger, and R. Hamilton) (1.0). | D Turetsky | 1.90 | 3,325.00 |
| 26 September 2023 | Prepare for board meeting (0.3); participate in board meeting (1.0). | J Zakia | 1.30 | 2,275.00 |
| 26 September 2023 | Revise material for board meeting (0.5); confer with M. Leonard re: same (0.2); confer with G. Pryor re: same (0.2). | F He | 0.90 | 1,179.00 |
| 26 September 2023 | Draft board deck and APA summary re: board meeting | R Szuba | 0.30 | 342.00 |

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|--|---|------------|-------------|------------------|
| | (0.2); draft correspondence re: same (0.1). | | | |
| SUBTOTAL: Corporate Advice & Board Meetings | | | 9.90 | 14,648.00 |

Creditor Meetings & Statutory Committees

| | | | | |
|------------------|--|------------|------|----------|
| 1 September 2023 | Call with J. Zakia (W&C) re: Creditors' Committee information requests (0.2); call with F. He (W&C) and L. Garr (W&C) re: Creditors' Committee information requests (0.2); emails to F. He (W&C) and L. Garr (W&C) re: Creditors' Committee information request issues (0.1); further analysis re: issues re: Creditors' Committee information request (0.2); further call with L. Garr (W&C) re: Creditors' Committee information requests (0.1); email to D. Kovsky (Troutman) re: Creditors' Committee information requests (0.1); emails to A. Kroll (Lordstown), C. Tsitsis (Silverman) and others re: Creditors' Committee information requests (0.1). | D Turetsky | 1.00 | 1,750.00 |
| 1 September 2023 | Confer with D. Turetsky re: UCC information requests. | J Zakia | 0.20 | 350.00 |
| 1 September 2023 | Call with D. Turetsky and L. Garr re: Creditors' Committee discovery issues (0.3); calls and emails with C. Tsitsis re: same (0.6); calls and emails with A. Kroll (Company) re: same (0.4); draft email to Creditors' Committee re: same (0.4); confer with L. Garr re: same (0.3). | F He | 2.00 | 2,620.00 |
| 5 September 2023 | Email to F. He (W&C) re: Creditors' Committee information request issues (0.1); further analysis re: Creditors' Committee information requests issues (0.2). | D Turetsky | 0.30 | 525.00 |
| 5 September 2023 | Review questions from Committee re: directors and officers and ongoing investigations (0.1); prepare draft responses to same (0.2); correspond with D. Turetsky re: same (0.1). | D Kim | 0.40 | 508.00 |
| 5 September 2023 | Review and analyze diligence requests from Committee re: ongoing litigation (0.1); research re: same (0.1); draft correspondence to M. Leonard and D. Turetsky re: same (0.1). | R Szuba | 0.30 | 342.00 |
| 6 September 2023 | Call with D. Turetsky re: diligence questions from Committee (0.1); research re: same (0.3); draft correspondence to M. Leonard re: same (0.3). | R Szuba | 0.70 | 798.00 |
| 7 September 2023 | Attention re: equity committee issues (0.3); review correspondence re: same (0.3). | T Lauria | 0.60 | 1,260.00 |
| 7 September 2023 | Review/analysis re: responses to Creditors' Committee information requests (0.1); further analysis re: issues re: Equity Committee (0.1); email to D. Kim (W&C) and A. Cieply (W&C) re: Equity Committee NDA issues (0.1); calls with B. Silverberg (Brown Rudnick) re: Equity Committee issues (0.8); review comment re: responses to Creditors' Committee information request | D Turetsky | 1.40 | 2,450.00 |

WHITE & CASE

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RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| | and email to R. Szuba (W&C) re: same (0.1); calls with J. Zakia (W&C) re: Equity Committee issues (0.2). | | | |
| 7 September 2023 | Confer with D. Turetsky re: Equity Committee issues. | J Zakia | 0.20 | 350.00 |
| 7 September 2023 | Confer with D. Turetsky re: Equity Committee requests for materials (0.3); prepare and send materials to Equity Committee (0.6). | F He | 0.90 | 1,179.00 |
| 7 September 2023 | Prepare draft NDA for Equity Committee counsel (0.2); prepare draft NDA for Equity Committee financial advisor (0.2); confer with A. Cieply, D. Turetsky re: same (0.1). | D Kim | 0.50 | 635.00 |
| 7 September 2023 | Confer with F. He and D. Kim re: issues re: Equity Committee appointment (0.2); draft correspondence re: Equity Committee appointment initial diligence (0.1); review documents and correspondence re: same (0.1); draft correspondence to M. Leonard and D. Turetsky re: Creditors' Committee litigation-related diligence requests (0.4); research re: same (0.2). | R Szuba | 1.00 | 1,140.00 |
| 8 September 2023 | Call with D. Ninivaggi (Lordstown) re: Equity Committee issues. | D Turetsky | 0.20 | 350.00 |
| 9 September 2023 | Call with B. Silverberg (Brown Rudnick) re: Equity Committee NDA issues (0.1); call with J. Zakia (W&C) re: Equity Committee issues (0.1); review and comment re: Equity Committee NDA (0.1); emails to B. Silverberg (Brown Rudnick) re: Equity Committee issues (0.1). | D Turetsky | 0.40 | 700.00 |
| 9 September 2023 | Review and address Equity Committee issues. | F He | 0.40 | 524.00 |
| 9 September 2023 | Revise draft NDA for Equity Committee's counsel (0.1); emails with A. Cieply, D. Turetsky and proposed counsel for Equity Committee re: same (0.1). | D Kim | 0.20 | 254.00 |
| 10 September 2023 | Emails to B. Silverberg (Brown Rudnick) re: Equity Committee issues (0.1); call with R. Szuba (W&C) re: Equity Committee/Creditors' Committee issues (0.1). | D Turetsky | 0.20 | 350.00 |
| 10 September 2023 | Review and address Equity Committee issues (0.4); confer with D. Turetsky re: Equity Committee diligence issues (0.1). | F He | 0.50 | 655.00 |
| 10 September 2023 | Correspond with Company re: NDAs with Equity Committee professionals (0.1); review and revise provisions of same (0.1). | D Kim | 0.20 | 254.00 |
| 11 September 2023 | Emails to M. Leonard (Lordstown) re: Equity Committee information request issues (0.1); further analysis re: Equity Committee diligence issues (0.2); email to F. He (W&C) and others re: Equity Committee requests (0.1). | D Turetsky | 0.40 | 700.00 |
| 11 September 2023 | Finalize draft NDA for Equity Committee's proposed | D Kim | 0.50 | 635.00 |

LORDSTOWN MOTORS CORP.

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| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | counsel (Brown Rudnick) (0.1); finalize draft NDA for Equity Committee's proposed financial advisor (M3) (0.1); draft NDA for Equity Committee's proposed co-counsel (Morris James) (0.1); confer and correspond with D. Turetsky and F. He re: same (0.1); coordinate with Company re: signatures and remaining issues (0.1). | | | |
| 12 September 2023 | Call with Brown Rudnick (B. Silverberg, N. Bouchard, M. Sawyer, R. Stark), M3 (R. Winning, others), W&C (J. Zakia, F. He), Jefferies (J. Finger, R. Hamilton, S. Costello, L. Hultgren), Silverman (C. Tsitsis) re: Equity Committee introduction and case issues (0.9); call with J. Zakia (W&C) re: Equity Committee issues (0.1); call with J. Zakia (W&C) re: Equity Committee issues (0.1); emails to F. He (W&C) re: Equity Committee diligence requests (0.1). | D Turetsky | 1.20 | 2,100.00 |
| 12 September 2023 | Confer with S. Nerger (Silverman) re: document requested by Equity Committee (0.2); confer with D. Turetsky re: production (0.3); confer with R. Szuba re: production issues (0.2). | F He | 0.70 | 917.00 |
| 12 September 2023 | Analyze requests from Equity Committee re: information requests (0.2); coordinate with F. He, L. Garr, and Silverman teams re: responses to same (0.2). | D Kim | 0.40 | 508.00 |
| 12 September 2023 | Confer with C. Saunders re: production to Equity Committee (0.2); draft correspondence to advisors to Equity Committee re: same (0.1); cause documents to be produced to Equity Committee professionals (0.1). | R Szuba | 0.40 | 456.00 |
| 12 September 2023 | Correspond with R. Szuba and Jefferies team re: production to Committee (0.3); review documents for production (0.4); coordinate production of same (0.2). | C Saunders | 0.90 | 864.00 |
| 13 September 2023 | Emails to D. Ninivaggi (Lordstown) re: Equity Committee issues (0.1); call with F. He (W&C) re: Equity Committee diligence issues (0.1); emails to D. Kim (W&C) re: Equity Committee trading motion (0.1). | D Turetsky | 0.30 | 525.00 |
| 13 September 2023 | Coordinate with Company, Jefferies and Silverman re: meeting with Equity Committee (0.5); confer with Equity Committee re: same (0.3). | F He | 0.80 | 1,048.00 |
| 13 September 2023 | Review and provide comments to Equity Committee's draft motion to approve screening wall procedures re: equity trading (0.7); review and provide comments to proposed order re: same (0.5); review and provide comments to draft letter agreement re: same (0.2); correspond with F. He and D. Turetsky re: equity trading documents (0.2). | D Kim | 1.60 | 2,032.00 |
| 14 September 2023 | Emails to D. Ninivaggi (Lordstown) re: Equity Committee issues (0.1); call with R. Stark (Brown Rudnick) and (partial) B. Silverberg (Brown Rudnick) re: Equity Committee issues (0.5); emails to R. Stark (Brown Rudnick) and B. Silverberg (Brown Rudnick) | D Turetsky | 0.80 | 1,400.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | re: Equity Committee case issues (0.2). | | | |
| 18 September 2023 | Call with R. Stark (Brown Rudnick) re: Equity Committee issues (0.1); further call with B. Silverberg (Brown Rudnick) and R. Stark (Brown Rudnick) re: Equity Committee case issues (0.6). | D Turetsky | 0.70 | 1,225.00 |
| 19 September 2023 | Review Equity Committee's filed motion to permit securities trading and implement screening wall. | D Kim | 0.20 | 254.00 |
| 21 September 2023 | Email to F. He (W&C), D. Kim (W&C) and R. Szuba (W&C) re: Equity Committee diligence requests (0.1); call with F. He (W&C) re: issues re: productions to creditors and Equity Committees (0.1); emails to L. Garr (W&C) and F. He (W&C) re: production to Committees' issues (0.1); call with L. Garr (W&C) re: same (0.1). | D Turetsky | 0.40 | 700.00 |
| 21 September 2023 | Confer with C. Tsitsis re: Equity Committee discovery issues (0.3); confer with L. Garr and D. Turetsky re: same (0.1); confer with L. Garr and C. Saunders re: production process (0.4); review and produce documents (0.9); confer with D. Hirshorn re: same (0.3); confer with A. Kroll re: same (0.5); confer with L. Garr and C. Saunders re: production (0.3); search for documents (0.3); confer with A. Kroll re: same (0.2). | F He | 3.30 | 4,323.00 |
| 21 September 2023 | Review Equity Committee discovery requests (0.1); confer with F. He, R. Szuba re: same (0.2). | D Kim | 0.30 | 381.00 |
| 21 September 2023 | Review and analyze discovery requests from Equity Committee (0.1); draft responses to same (0.1); draft correspondence to S. Kaul and F. He re: same (0.1). | R Szuba | 0.30 | 342.00 |
| 21 September 2023 | Review Equity Committee correspondence re: discovery requests (0.1); confer with R. Szuba re: same (0.2); prepare responses re: insurance and indemnification (0.3). | S Kaul | 0.60 | 636.00 |
| 21 September 2023 | Review Equity Committee production request (1.7) and gather documents responsive to same (1.1); correspond with W&C and Jefferies teams re: same (0.6); meeting with F. He re: production (0.4); coordinate production (0.3). | C Saunders | 4.10 | 3,936.00 |
| 22 September 2023 | Confer with L. Garr re: Equity Committee discovery request (0.3); confer with Jefferies re: same (0.3). | F He | 0.60 | 786.00 |
| 22 September 2023 | Emails with L. Garr re: document production (0.3); call with C. Saunders re: confidentiality review (0.4); review Lordstown contracts for privilege and confidentiality issues (2.1). | S Kaul | 2.80 | 2,968.00 |
| 22 September 2023 | Phone call with S. Kaul re: Equity Committee production (0.3); conduct review of Debtors' documents (1.9); correspond with F. He re: production (0.3). | C Saunders | 2.50 | 2,400.00 |

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RE: Project Pickup

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| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|---|------------|--------------|------------------|
| 22 September 2023 | Review documents in preparation for production (0.8); confer with C. Saunders re: committee production (0.2); coordinate with G. Cuevas re: bates-stamping of production (0.1). | D Hirshorn | 1.10 | 418.00 |
| 23 September 2023 | Conduct review of Debtors' contracts and apply redactions to same (3.6); correspond with L. Garr re: privilege and confidentiality (0.5); correspond with Jefferies re: production (0.6); review updates to prior production (0.9); coordinate September 23 production and re-production of documents produced on September 21 (0.9). | C Saunders | 6.50 | 6,240.00 |
| 25 September 2023 | Correspond with F. He re: additional production to Committee (0.2); review and organize prior production (0.3); phone call with L. Garr re: withheld production (0.4); review document requests and draft tracker of same (0.4). | C Saunders | 1.30 | 1,248.00 |
| 26 September 2023 | Confer with Equity Committee counsel re: securities litigations. | J Zakia | 0.20 | 350.00 |
| 26 September 2023 | Revise draft order to Equity Committee's trading order (0.2); correspond with D. Turetsky re: same (0.1); circulate draft of proposed order to client and Equity Committee (0.1). | D Kim | 0.40 | 508.00 |
| 27 September 2023 | Confer with C. Saunders re: Equity Committee discovery issues. | F He | 0.30 | 393.00 |
| 27 September 2023 | Correspond with L. Garr and W&C restructuring team re: outstanding production to Equity Committee. | C Saunders | 0.40 | 384.00 |
| 28 September 2023 | Confer with C. Saunders re: Equity Committee discovery issues (0.3); review tracker (0.4); confer with C. Saunders re: same (0.4). | F He | 1.10 | 1,441.00 |
| 28 September 2023 | Correspond with Silverman and Debtor re: Equity Committee document requests (0.9); review documents provided by W&C restructuring team for production (1.0); update Equity Committee production tracker (0.4). | C Saunders | 2.30 | 2,208.00 |
| 29 September 2023 | Confer with C. Saunders re: Equity Committee discovery issues. | F He | 0.30 | 393.00 |
| SUBTOTAL: Creditor Meetings & Statutory Committees | | | 49.30 | 59,713.00 |

Exclusivity, Plan & Disclosure Statement

| | | | | |
|------------------|---|----------|------|----------|
| 1 September 2023 | Calls with D. Turetsky re: plan issues (0.1); email to D. Turetsky re: plan (0.1); further analysis re: plan issues/strategy (0.8). | T Lauria | 1.00 | 2,100.00 |
| 1 September 2023 | Review revised Plan / Disclosure Statement. | D Dreier | 0.40 | 780.00 |
| 1 September 2023 | Review of Disclosure Statement risk factor disclosure | G Pryor | 1.90 | 3,705.00 |

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LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|------------------|---|--------------|-------|----------|
| | (0.5); review of revised Plan and Disclosure Statement (1.4). | | | |
| 1 September 2023 | Calls with R. Szuba (W&C) re: Plan issues (0.2) and Disclosure Statement issues (0.1); emails to R. Szuba (W&C) re: Plan issues (0.3) and Disclosure Statement issues (0.2); emails to R. Kampfner (W&C) re: Plan issues (0.1); email to M. Leonard (Lordstown) re: Disclosure Statement issues (0.1); emails to J. Green (W&C) and J. Zakia (W&C) re: Disclosure Statement issues (0.2); calls with A. Steele (RLF) re: Plan/Disclosure Statement issues (0.1); email to A. Ericksen (W&C) re: Disclosure Statement risk factors (0.1); calls with T. Lauria (W&C) re: Plan issues (0.1); call with D. Hamamoto (Lordstown) re: Plan issues (0.1); further review and comment re: Disclosure Statement (0.9); further review and comment re: Plan (0.7); calls with D. Ninivaggi (Lordstown) re: Disclosure Statement issues (0.2) and Plan issues (0.1); calls with R. Kampfner (W&C) re: Disclosure Statement issues (0.3) and Plan issues (0.4); email to D. Kovsky (Troutman) re: Plan issues (0.1). | D Turetsky | 4.30 | 7,525.00 |
| 1 September 2023 | Review and revise Disclosure Statement. | J Zakia | 0.70 | 1,225.00 |
| 1 September 2023 | Review and revise Disclosure Statement (2.4); review and revise Plan (2.5); various calls with R. Szuba, D. Turetsky and others re: Plan and Disclosure Statement (0.5). | R Kampfner | 5.40 | 8,586.00 |
| 1 September 2023 | Review further revisions to Plan (0.2); review further revisions to Disclosure Statement (0.3); review and analyze draft notice of Disclosure Statement hearing (0.1); correspond with A. Steele (RLF) re: same (0.1); confer with R. Szuba, F. He re: Plan exhibits (0.1). | D Kim | 0.80 | 1,016.00 |
| 1 September 2023 | Further draft Disclosure Statement (2.4); prepare Disclosure Statement for filing (0.4); further draft Plan (1.1); prepare Plan for filing (0.3); draft correspondence to R. Kampfner and D. Turetsky re: Plan and Disclosure Statement (0.6); confer with D. Turetsky re: Plan and Disclosure Statement (0.3); draft correspondence to D. Ninivaggi and Company re: Plan and Disclosure Statement (0.4); correspond with A. Steele and RLF team re: Plan and Disclosure Statement filing (0.3); prepare exhibits to Disclosure Statement for filing (0.3); confer with D. Kim re: same (0.1). | R Szuba | 6.20 | 7,068.00 |
| 1 September 2023 | Review Plan for tax issues. | M Iloegbunam | 0.70 | 581.00 |
| 5 September 2023 | Follow-up re: Plan and Disclosure Statement issues. | R Kampfner | 2.30 | 3,657.00 |
| 5 September 2023 | Draft correspondence to W&C team re: action items for financial information re: Disclosure Statement (0.2); review Disclosure Statement re: same (0.1); draft correspondence to Silverman team re: same (0.1). | R Szuba | 0.40 | 456.00 |
| 6 September 2023 | Call with R. Kampfner (W&C) re: Plan issues. | D Turetsky | 0.20 | 350.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 6 September 2023 | Update solicitation motion (3.5) and exhibits (2.2). | L Mezei | 5.70 | 5,814.00 |
| 7 September 2023 | Call with A. Ericksen (W&C) re: post effective date Debtors' issues (0.3); further analysis re: post effective date structure issues (0.2); email to A. Ericksen (Lordstown) re: post effective date issues (0.1); call with Lordstown (D. Ninivaggi, M. Leonard, A. Kroll, and E. Hightower) and D. Tsitsis (Silverman) re: post-effective date issues (0.7); further analysis re: Plan issues (0.2). | D Turetsky | 1.50 | 2,625.00 |
| 7 September 2023 | Correspond with F. He re: Disclosure Statement motion (0.1); preliminary review of revised draft of same (0.4); correspond with L. Mezei re: same (0.1). | D Kim | 0.60 | 762.00 |
| 7 September 2023 | Draft correspondence to R. Kampfner and Silverman team re: Disclosure Statement open items (0.2); review issues re: same (0.2). | R Szuba | 0.40 | 456.00 |
| 8 September 2023 | Further research/analysis re: Plan issues (0.2); calls with R. Kampfner (W&C) re: Plan issues (0.2). | D Turetsky | 0.40 | 700.00 |
| 8 September 2023 | Review and revise Disclosure Statement motion (1.8); review Plan (0.5). | F He | 2.30 | 3,013.00 |
| 8 September 2023 | Analyze preliminary comments to draft Disclosure Statement motion (0.3); correspond with F. He, L. Mezei re: same (0.1). | D Kim | 0.40 | 508.00 |
| 9 September 2023 | Call with R. Kampfner (W&C) re: Plan issues. | D Turetsky | 0.30 | 525.00 |
| 9 September 2023 | Update solicitation motion. | L Mezei | 1.20 | 1,224.00 |
| 11 September 2023 | Further analysis re: Plan issues. | D Turetsky | 0.30 | 525.00 |
| 11 September 2023 | Prepare for (0.4) and attend call re: liquidation analysis for Disclosure Statement (0.5). | R Kampfner | 0.90 | 1,431.00 |
| 11 September 2023 | Review and provide preliminary comments to revised solicitation motion (0.4); correspond with L. Mezei re: same (0.1). | D Kim | 0.50 | 635.00 |
| 11 September 2023 | Call with R. Kampfner, D. Tsitsis and Silverman Team and A. Kroll re: claims estimates and liquidation analysis for Disclosure Statement (0.5); draft correspondence to D. Turetsky re: same (0.2); research re: liquidation analysis (0.3); correspond with R. Kampfner re: same (0.1); draft correspondence to D. Tsitsis and Silverman team re: liquidation analysis (0.1). | R Szuba | 1.20 | 1,368.00 |
| 11 September 2023 | Further update solicitation motion (1.7) and exhibits (1.0). | L Mezei | 2.70 | 2,754.00 |
| 12 September 2023 | Call with Brown Rudnick (B. Silverberg, M. Sawyer), (partial) R. Winning (M3), and R. Szuba (W&C) re: Plan issues (0.9); further analysis re: Plan issues (0.3). | D Turetsky | 1.20 | 2,100.00 |

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RE: Project Pickup

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|-------------------|---|------------|-------|----------|
| 12 September 2023 | Further review and revise draft solicitation procedures. | D Kim | 0.50 | 635.00 |
| 12 September 2023 | Draft schedules to solicitation motion (1.9); draft correspondence to KCC re: solicitation motion (0.3). | R Szuba | 2.20 | 2,508.00 |
| 13 September 2023 | Confer with D. Turetsky re: plan issues (0.3); further attention re: same (0.8); review correspondence re: same (0.2). | T Lauria | 1.30 | 2,730.00 |
| 13 September 2023 | Further analysis re: Plan issues (0.3); emails to F. He (W&C) re: post-effective date issues (0.1); further analysis re: post-effective date issues (0.2); email to D. Ninivaggi (Lordstown), M. Leonard (Lordstown), T. Lauria (W&C) and others re: Equity Committee Plan issues (0.3); confer with J. Zakia (W&C) re: Plan issues (0.2); call with D. Ninivaggi (Lordstown) re: Plan issues (0.4); email to T. Lauria (W&C) re: post-effective date issues (0.1). | D Turetsky | 1.60 | 2,800.00 |
| 13 September 2023 | Draft correspondence to L. Mezei and W&C team re: solicitation motion (0.2); review and revise exhibits re: same (0.1). | R Szuba | 0.30 | 342.00 |
| 13 September 2023 | Update solicitation motion (1.2) and exhibits (2.1). | L Mezei | 3.30 | 3,366.00 |
| 14 September 2023 | Attention re: plan strategy issues. | T Lauria | 0.80 | 1,680.00 |
| 14 September 2023 | Call with D. Ninivaggi (Lordstown) re: Plan issues (0.3); further analysis re: Equity Committee Plan issues (0.2); draft Plan issues list (0.2); call with R. Kampfner (W&C) re: Plan issues (0.2); call with R. Kampfner (W&C) re: Plan issues (0.4); emails to R. Szuba (W&C) re: Plan issues (0.2). | D Turetsky | 1.50 | 2,625.00 |
| 14 September 2023 | Review/analysis Plan negotiation issues (1.1); call with D. Turetsky re: Plan issues (0.4). | R Kampfner | 1.50 | 2,385.00 |
| 14 September 2023 | Analyze draft proposed ballots and notices to Disclosure Statement (0.5); confer with L. Mezei re: same (0.1). | D Kim | 0.60 | 762.00 |
| 14 September 2023 | Draft correspondence to Creditors' Committee re: current Plan construct (0.2); draft correspondence to Creditors' Committee re: Plan discussion (0.1); draft correspondence to Equity Committee re: same (0.1); confer with D. Turetsky re: same (0.1); draft correspondence to Jefferies re: same (0.1); draft correspondence to D. Ninivaggi and Company re: same (0.1). | R Szuba | 0.70 | 798.00 |
| 14 September 2023 | Update solicitation motion and exhibits (1.3); further incorporate comments (3.4). | L Mezei | 4.70 | 4,794.00 |
| 15 September 2023 | Review and revise solicitation motion. | R Kampfner | 5.10 | 8,109.00 |
| 15 September 2023 | Analyze questions re: Disclosure Statement motion (0.3); confer with F. He, L. Mezei, R. Szuba re: same | D Kim | 0.70 | 889.00 |

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RE: Project Pickup

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| | (0.2); review further revised Disclosure Statement motion (0.2). | | | |
| 15 September 2023 | Draft correspondence to Silverman re: Sources and Uses for Plan distributions (0.1); analysis re: sources and uses (0.2); review and analyze RLF comments to Disclosure Statement motion (0.2); draft correspondence to L. Mezei, F. He, and D. Kim re: same (0.1); call with F. He and L. Mezei re: same (0.4); draft correspondence to KCC re: solicitation motion (0.1). | R Szuba | 1.10 | 1,254.00 |
| 15 September 2023 | Further update solicitation motion and exhibits (4.2); discussion with D. Kim, F. He, R. Szuba re: same (0.6). | L Mezei | 4.80 | 4,896.00 |
| 17 September 2023 | Call with D. Turetsky re: open issues. | R Kampfner | 0.50 | 795.00 |
| 18 September 2023 | Call with call with Silverman (C. Tsitsis, E. Hammes, and others) and W&C (R. Kampfner and R. Szuba) re: Plan sources and uses issues (0.6); emails to D. Kim (W&C) re: Jefferies fees for Plan sources and uses (0.1); further analysis re: Plan solicitation issues (0.2); further analysis re: Creditors' Committee Plan issues (0.2). | D Turetsky | 1.10 | 1,925.00 |
| 18 September 2023 | Further review/revise solicitation motion (1.0); call with Silverman and D. Turetsky re: sources and uses (0.6). | R Kampfner | 1.60 | 2,544.00 |
| 18 September 2023 | Call with L. Mezei, R. Szuba and D. Kim and KCC re: solicitation issues (0.5); follow up call with L. Mezei, R. Szuba and D. Kim re: same (0.4); follow up question to KCC re: solicitation (0.2). | F He | 1.10 | 1,441.00 |
| 18 September 2023 | Team call with J. Lee (KCC), L. Mezei, F. He, R. Szuba re: solicitation procedure issues (0.5); review and revise draft Disclosure Statement motion (0.3); correspond with J. Lee (KCC) re: voting record date and analysis re: same (0.1). | D Kim | 0.90 | 1,143.00 |
| 18 September 2023 | Call with F. He, L. Mezei, and J. Lee (KCC) re: solicitation procedures (0.4); follow-up re: same (0.3); review issues re: meeting with Committees re: Plan (0.4); attend call re: sources and uses analysis with C. Tsitsis, Silverman team, and R. Kampfner (0.6); coordinate Plan meeting with committees (0.2). | R Szuba | 1.90 | 2,166.00 |
| 18 September 2023 | Call with KCC re: solicitation (1.0); call with F. He, D. Fan. R. Szuba re: same (0.7). | L Mezei | 1.70 | 1,734.00 |
| 18 September 2023 | Call with KCC team, F. He, R. Szuba, and others re: solicitation motion and procedures. | P Strom | 0.40 | 384.00 |
| 19 September 2023 | Email to D. Baddley (SEC) re: solicitation procedures (0.1); email to L. Mezei (W&C) re: solicitation procedures motion (0.1); further research/analysis re: Plan discharge issues (0.6); emails to R. Szuba (W&C) re: Plan discharge issues (0.1); call with R. Szuba | D Turetsky | 2.30 | 4,025.00 |

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RE: Project Pickup

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| | (W&C) re: same (0.1); call with R. Kampfner (W&C) re: Plan issues (0.4); create Plan issues list in preparation for all-hands meeting with Equity Committee and Creditors' Committee (0.6); email to R. Kampfner (W&C) and J. Zakia (W&C) re: Plan issues (0.1); further analysis re: Plan issues (0.2). | | | |
| 19 September 2023 | Review Plan structure re: continuation of business (0.9); review of Plan issues list (0.4); call with D. Turetsky re: plan issues (0.4) review claims resolution process (0.2). | R Kampfner | 1.90 | 3,021.00 |
| 19 September 2023 | Analyze legal research re: certain Plan treatment issues (0.5); revise proposed timeline and dates for motion to approve Disclosure Statement (0.2); correspond with L. Mezei and F. He re: same (0.2); correspond with interested party re: potential auction re: sale process (0.1). | D Kim | 1.00 | 1,270.00 |
| 19 September 2023 | Draft correspondence to Committees and Company re: Plan discussion meeting (0.4); coordinate accommodations re: same (0.2); prepare for same (0.2); draft Plan issues list (1.7); review and revise correspondence with Creditors' Committee, Equity Committee and Company re: Plan issues (0.5); draft correspondence to D. Turetsky and R. Kampfner re: Plan issues (0.3); draft correspondence to P. Strom re: research re: post-petition interest (0.2); call with D. Turetsky re: same (0.2); research re: discharge issue issues re: Plan (1.3); review precedent re: same (0.2); draft analysis to D. Turetsky re: same (0.3). | R Szuba | 5.50 | 6,270.00 |
| 19 September 2023 | Conduct research re: Plan distribution issues. | P Strom | 2.90 | 2,784.00 |
| 20 September 2023 | Further analysis re: Plan sources and use issues (0.1); email to R. Szuba (W&C) re: Plan sources and uses issues (0.1); calls with B. Silverberg (Brown Rudnick) re: Plan matters (0.7); call with D. Kovsky (Troutman) and R. Kampfner (W&C) re: Plan issues (0.5); calls with D. Ninivaggi (Lordstown) re: Plan issues (0.3); call with Silverman (C. Tsitsis and E. Hammes), R. Kampfner (W&C), and R. Szuba (W&C) re: Plan sources and uses (0.8); further analysis re: Plan issues (0.4); calls with J. Zakia (W&C) re: Plan issues (0.3); calls with B. Silverberg (Brown Rudnick) re: Plan matters (0.7). | D Turetsky | 3.90 | 6,825.00 |
| 20 September 2023 | Call with Creditors' Committee re: Plan issues (0.5); analysis of Plan issues for Thursday meeting (0.3); review SIP insurance issues (0.9); review solicitation motion (0.8). | R Kampfner | 2.50 | 3,975.00 |
| 20 September 2023 | Review and revise proposed ballots re: motion to approve Disclosure Statement. | D Kim | 0.40 | 508.00 |
| 20 September 2023 | Call with D. Tsitsis, E. Hammes, R. Kampfner re: sources and uses (0.5); confer with E. Hammes re: same (0.2); confer with R. Kampfner and D. Turetsky re: same (0.2); review and analysis re: same (0.2); draft correspondence to L. Hultgren (Jefferies) re: Plan | R Szuba | 1.80 | 2,052.00 |

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RE: Project Pickup

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| | and Disclosure Statement (0.1); review and analyze insurance policies with review of sources and uses (0.2); draft analysis re: same (0.1); coordinate Plan meeting with committees (0.1); prepare for same (0.2). | | | |
| 21 September 2023 | Further analysis re: open Plan issues raised by Committees (0.3); prepare for Plan meeting with Creditors' Committee and Equity Committee professionals (0.9); meeting with Troutman (F. Lawall, D. Kovsky), Brown Rudnick (B. Silverberg, R. Stark and others), D. Ninivaggi (Lordstown) and various others re: Plan issues (3.9); calls with R. Kampfner (W&C) re: Plan issues (0.2); call with D. Kim (W&C) and (partial) A. Steele (RLF) re: Plan confirmation issues (0.4); review and comment re: solicitation procedures motion (0.6) and proposed order (0.4); emails to L. Mezei (W&C) re: same (0.1). | D Turetsky | 6.80 | 11,900.00 |
| 21 September 2023 | Prepare for and participate in Plan settlement meeting with Troutman (F. Lawall, D. Kovsky), Brown Rudnick (B. Silverberg, R. Stark and others), D. Ninivaggi (Lordstown) and various others re: Plan issues. | J Zakia | 3.90 | 6,825.00 |
| 21 September 2023 | Call with D. Turetsky re: plan issues (0.2); call with D. Turetsky re: securities claims issues (0.2); prepare for Committee meeting (0.5); attend meeting with Creditors' Committee and Equity Committee re: Plan (3.9). | R Kampfner | 4.80 | 7,632.00 |
| 21 September 2023 | Further review and revise draft solicitation procedures and related notices (0.6); correspond with L. Mezei re: same (0.2). | D Kim | 0.80 | 1,016.00 |
| 21 September 2023 | Attend meeting re: Plan and Disclosure Statement with Creditors' Committee, Equity Committee, and Company. | R Szuba | 3.50 | 3,990.00 |
| 21 September 2023 | Update solicitation motion and exhibits. | L Mezei | 5.20 | 5,304.00 |
| 22 September 2023 | Review and comment re: cover letter for solicitation package (0.2); emails to L. Mezei (W&C) re: solicitation procedures motion/exhibits (0.1); further review solicitation procedures motion (0.2); calls with R. Kampfner (W&C) re: solicitation/Disclosure Statement issues (0.4). | D Turetsky | 0.90 | 1,575.00 |
| 22 September 2023 | Analysis of derivative action case law in connection with disclosure statement (0.5); review of solicitation motion (1.8); calls with D. Turetsky re: plan/solicitation issues (0.4). | R Kampfner | 2.70 | 4,293.00 |
| 22 September 2023 | Confer with M. Lenard, A. Kroll (Company) re: solicitation motion. | F He | 0.50 | 655.00 |
| 22 September 2023 | Further review and revise final draft of motion to approve Disclosure Statement. | D Kim | 0.60 | 762.00 |
| 22 September 2023 | Update solicitation motion and exhibits, finalize and | L Mezei | 5.20 | 5,304.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | file. | | | |
| 24 September 2023 | Call with D. Turetsky re: valuation issues re: Plan (0.1); analysis of potential valuation issues (1.1). | R Kampfner | 1.20 | 1,908.00 |
| 25 September 2023 | Draft correspondence with counsel to Creditors' Committee and Equity Committee re: objection deadlines and Plan discussion (0.3); draft correspondence to Company re: same (0.1); draft correspondence to R. Kampfner and J. Zakia re: same (0.1); draft correspondence to S. Kaul re: diligence requests (0.1); review and analyze documents re: same (0.2); review and analyze research re: equity impairment (0.4); draft correspondence to R. Kampfner and P. Strom re: same (0.1). | R Szuba | 1.30 | 1,482.00 |
| 26 September 2023 | Call with R. Kampfner (W&C) re: Plan issues. | D Turetsky | 0.10 | 175.00 |
| 26 September 2023 | Analysis of equity unimpairment issues re: preferred equity (1.5); review Plan status of preferred stock (0.7); call with D. Turetsky re: plan issues (0.1). | R Kampfner | 2.30 | 3,657.00 |
| 26 September 2023 | Call with D. Kovsky and F. Lawall (counsel to Creditors' Committee) re: sale process and Plan (0.5); research and review re: Plan and equity impairment (0.5); draft analysis re: same to R. Kampfner (0.3); confer with R. Kampfner re: same (0.1); draft correspondence to P. Strom re: same (0.1). | R Szuba | 1.50 | 1,710.00 |
| 27 September 2023 | Email to A. Kroll (Lordstown) re: postpetition interest issues re: Plan waterfall (0.2); calls with B. Silverberg (Brown Rudnick) re: Plan matters (0.2). | D Turetsky | 0.40 | 700.00 |
| 27 September 2023 | Analyze proposed solicitation procedures re: disputed claim issues. | D Kim | 0.40 | 508.00 |
| 27 September 2023 | Analyze US Trustee comments to Plan and Disclosure Statement (0.2); correspond with P. Strom re: impairment research (0.2); review same (0.2). | R Szuba | 0.60 | 684.00 |
| 27 September 2023 | Conduct research re: Plan impairment issues. | P Strom | 2.10 | 2,016.00 |
| 28 September 2023 | Further analysis re: Plan issues. | D Turetsky | 0.20 | 350.00 |
| 28 September 2023 | Review US Trustee Plan comments (0.3); review Creditors' Committee comments to Plan (1.3). | R Kampfner | 1.60 | 2,544.00 |
| 28 September 2023 | Review Plan comments from Creditors' Committee. | R Szuba | 0.20 | 228.00 |
| 28 September 2023 | Conduct legal research re: Plan impairment of equity interests (3.2); draft summary in connection with plan treatment of equity interests (1.3); correspond with R. Szuba re: equity-related research (0.3). | P Strom | 4.80 | 4,608.00 |
| 29 September 2023 | Call with R. Kampfner (W&C) re: Plan issues (0.3); email to B. Silverberg (Brown Rudnick) re: Plan issues (0.1). | D Turetsky | 0.40 | 700.00 |

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LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|--|------------|---------------|-------------------|
| 29 September 2023 | Call with D Turetsky re: Plan issues. | R Kampfner | 0.30 | 477.00 |
| 29 September 2023 | Analyze preliminary comments to Plan from Creditors' Committee (0.2); further review revised portions of Plan (0.2). | D Kim | 0.40 | 508.00 |
| 29 September 2023 | Review Committee comments to Plan (0.8); draft analysis re: same (0.3). | R Szuba | 1.10 | 1,254.00 |
| 30 September 2023 | Review Plan comments from Committee. | R Kampfner | 2.10 | 3,339.00 |
| SUBTOTAL: Exclusivity, Plan & Disclosure Statement | | | 161.90 | 221,028.00 |

Executory Contracts & Unexpired Leases

| | | | | |
|------------------|--|------------|------|----------|
| 1 September 2023 | Draft tracker for objections to cure notice. | P Strom | 0.80 | 768.00 |
| 4 September 2023 | Review and analyze Foxconn contract manufacturing agreement re: rejection and assumption issues (0.4); confer with D. Turetsky re: same (0.1); draft summary re: same (0.5); draft correspondence to D. Turetsky and R. Kampfner re: same (0.1). | R Szuba | 1.10 | 1,254.00 |
| 5 September 2023 | Confer with A. Steele (YCST) re: rejection issues (0.3); confer with C. Tsitsis (Silverman) re: same (0.3); confer with landlord re: cure issues (0.2). | F He | 0.80 | 1,048.00 |
| 5 September 2023 | Review and analyze response filed by Oracle re: cure objection (0.2); correspond with P. Strom, L. Mezei re: tracker for same (0.1); review revised cure objection status list (0.1). | D Kim | 0.40 | 508.00 |
| 5 September 2023 | Draft correspondence to P. Strom and L. Mezei re: cure objections and cure objection tracker (0.3); review and analyze cure objections (0.2); draft correspondence to D. Turetsky and R. Kampfner re: Foxconn agreements analysis (0.3); review and analyze agreements re: same (0.3); correspond with F. He re: same (0.1). | R Szuba | 1.20 | 1,368.00 |
| 7 September 2023 | Call with A. Kroll (Lordstown) re: contract rejection issues. | D Turetsky | 0.10 | 175.00 |
| 7 September 2023 | Review and analyze cure objections filed by Oracle (0.1); review and provide comments re: cure objection tracker and extended deadlines (0.2). | D Kim | 0.30 | 381.00 |
| 7 September 2023 | Review and analyze correspondence re: logistics agreement (0.1); correspond with D. Turetsky and F. He re: same (0.1); draft analysis and correspondence re: manufacturing agreement (0.2); draft correspondence to RLF re: assumption and assignment (0.1). | R Szuba | 0.50 | 570.00 |
| 8 September 2023 | Further analysis re: CEVA contract issues (0.1); email to D. Tsitsis (Silverman) re: contract rejection issues (0.1); email to M. Leonard (Lordstown) re: licensor | D Turetsky | 0.30 | 525.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | issues (0.1). | | | |
| 8 September 2023 | Review Foxconn cure objection (0.6); confer with client re: same (0.5). | J Zakia | 1.10 | 1,925.00 |
| 8 September 2023 | Confer with R. Szuba re: omnibus contract rejection motion. | F He | 0.30 | 393.00 |
| 8 September 2023 | Draft analysis re: manufacturing agreement (0.2); further review and analyze Foxconn objection to assumption and assignment (0.3); confer with P. Strom re: same (0.1); confer with F. He re: same (0.1). | R Szuba | 0.70 | 798.00 |
| 11 September 2023 | Call with D. Tsitsis (Silverman) re: rejection motion (0.4); confer with R. Szuba re: same (0.3). | F He | 0.70 | 917.00 |
| 11 September 2023 | Review and revise rejection motion (0.6); draft correspondence to P. Strom and F. He re: same (0.3); research re: same (0.2). | R Szuba | 1.10 | 1,254.00 |
| 11 September 2023 | Draft motion to reject certain executory contracts and unexpired leases (2.5); conduct follow-up research re: potential contract rejection timing issues (1.1). | P Strom | 3.60 | 3,456.00 |
| 12 September 2023 | Analysis re: issues re: contracts on list to reject (0.1); email to R. Szuba (W&C) and F. He (W&C) re: same (0.1); email to F. He (W&C) re: CEVA contract issues (0.1); emails to F. He (W&C) re: office lease issues (0.1). | D Turetsky | 0.40 | 700.00 |
| 12 September 2023 | Call with D. Turetsky re: rejection motion (0.2); confer with R. Szuba re: same (0.3); confer with A. Kroll (Company) re: same (0.1); confer with D. Turetsky re: rejecting vendor issues re: same (0.3). | F He | 0.90 | 1,179.00 |
| 12 September 2023 | Draft rejection motion (0.3); draft rejection schedule (0.6); review and analyze documents and information re: same (0.2); draft correspondence to C. Tsitsis and Silverman team re: rejection schedule (0.6); call with C. Tsitsis re: same (0.3). | R Szuba | 2.00 | 2,280.00 |
| 13 September 2023 | Emails to F. He (W&C) re: office lease issues (0.1); further analysis re: issues re: executory contracts for rejection (0.2). | D Turetsky | 0.30 | 525.00 |
| 13 September 2023 | Confer with D. Turetsky re: lease issues (0.4); confer with landlord re: same (0.1); prepare for meeting with Company re: operational issues and confer with R. Szuba re: same (0.5). | F He | 1.00 | 1,310.00 |
| 13 September 2023 | Review revised draft motion to reject certain executory contracts. | D Kim | 0.20 | 254.00 |
| 13 September 2023 | Confer with F. He re: lease termination operational strategy (0.2); review and analysis re: same (0.2). | R Szuba | 0.40 | 456.00 |
| 14 September 2023 | Confer with R. Szuba re: rejection issues (0.5); confer | F He | 0.70 | 917.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| | with C. Tsitsis re: same (0.2). | | | |
| 14 September 2023 | Review draft limited objection to cure filed by Workhorse Group (0.3); review revised cure objection tracker (0.6); confer with R. Szuba, P. Strom re: notice of same (0.1). | D Kim | 1.00 | 1,270.00 |
| 14 September 2023 | Call with C. Tsitsis re: contract rejections (0.1); draft analysis and issues lists to C. Tsitsis and Silverman team re: same (0.8); confer with F. He re: same (0.3); draft contract rejection schedule and motion (0.4); draft rejection motion (0.2). | R Szuba | 1.80 | 2,052.00 |
| 14 September 2023 | Revise cure tracker and review and circulate cure objections. | P Strom | 0.50 | 480.00 |
| 18 September 2023 | Draft correspondence to D. Turetsky re: first rejection motion. | R Szuba | 0.20 | 228.00 |
| 19 September 2023 | Confer with vendor re: cure objection. | F He | 0.20 | 262.00 |
| 20 September 2023 | Call with A. Crnkovich re: rejection damages estimates (0.4); review and analyze contract rejection damages estimates (0.4); review and analyze contracts re: same (0.2); correspond with A. Crnkovich, Silverman, and F. He re: same (0.1). | R Szuba | 1.10 | 1,254.00 |
| 21 September 2023 | Review and analyze rejection damages analysis of Silverman (0.8); review and analyze contracts re: same (0.5); draft correspondence with analysis of top rejections to D. Tsitsis and Silverman team (0.2). | R Szuba | 1.50 | 1,710.00 |
| 22 September 2023 | Further analysis re: licensor contract issues (0.2); emails to F. He (W&C) re: same (0.1). | D Turetsky | 0.30 | 525.00 |
| 22 September 2023 | Call with vendor counsel re: rejection/assumption (0.4); confer with C. Tsitsis (Silverman) re: same (0.3). | F He | 0.70 | 917.00 |
| 24 September 2023 | Emails to A. Kroll (Lordstown) and D. Tsitsis (Silverman) re: contract cure issues. | D Turetsky | 0.20 | 350.00 |
| 24 September 2023 | Draft supplemental cure notice. | P Strom | 0.40 | 384.00 |
| 25 September 2023 | Confer with R. Szuba re: revised cure schedules and issues (0.2); confer with Company re: same (0.2). | F He | 0.40 | 524.00 |
| 25 September 2023 | Analyze correspondence re: proposed cure revisions (0.1); review revised cure notice (0.2). | D Kim | 0.30 | 381.00 |
| 25 September 2023 | Draft supplemental cure notice (0.7); review and analyze documents re: same (0.4); correspond with F. He and R. Kampfner re: same (0.3); draft correspondence to J. Madron and RLF re: same (0.1). | R Szuba | 1.50 | 1,710.00 |
| 26 September 2023 | Review of revised cure notice. | R Kampfner | 0.30 | 477.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 26 September 2023 | Confer with F. He re: objection to assumption and assignment of manufacturing agreement (0.1); review objection re: same (0.3); draft supplemental cure notice (0.4); correspond with D. Turetsky re: same (0.2); research re: same (0.3). | R Szuba | 1.30 | 1,482.00 |
| 27 September 2023 | Analyze executory contracts and other matters. | R Kampfner | 1.00 | 1,590.00 |
| 27 September 2023 | Draft correspondence to Silverman team re: intellectual property agreements (0.2); analyze issues re: assumption of intellectual property agreements (0.2); research re: same (0.2); correspond with F. He re: same (0.1); draft supplemental cure notice (0.5); correspond with J. Madron (RLF) re: same (0.2); draft correspondence to F. He re: assumption and rejection of executory contracts and unexpired leases (0.2); draft correspondence to D. Turetsky re: supplemental cure notice (0.1); cause supplemental cure notice re: licensor to be filed (0.2); correspond with J. Madron and RLF team re: same (0.2). | R Szuba | 2.10 | 2,394.00 |
| 28 September 2023 | Confer with M. Leonard re: lease rejection issues. | F He | 0.40 | 524.00 |
| 28 September 2023 | Analyze and provide comments to draft second supplemental notice of potential assumption of leases (0.3); correspondence with R. Szuba and P. Strom re: same (0.2); review and analyze correspondence from Company re: relevant contracts (0.1); review and analyze issues re: potential contracts to assume and/or assign (0.3); correspond with F. He and R. Szuba re: same (0.1); further review and revise draft supplemental cure notice (0.3). | D Kim | 1.30 | 1,651.00 |
| 28 September 2023 | Confer with F. He re: IP contract issue (0.3); draft second supplemental notice of potential assumption and assignment (1.3); correspond with A. Crnkovich and Silverman team re: same (0.4); call with A. Crnkovich re: same (0.2); review intellectual property agreements re: same (0.7); review related documents re: same (0.4); draft schedule to second supplemental assumption notice (0.7); revise same (0.6); draft correspondence to M. Leonard and company re: same (0.3). | R Szuba | 4.90 | 5,586.00 |
| 28 September 2023 | Draft second supplemental cure notice (0.6); correspond with R. Szuba and D. Kim re: same (0.1). | P Strom | 0.70 | 672.00 |
| 28 September 2023 | Emails with R. Szuba and F. He re: contracts. | D Hirshorn | 0.10 | 38.00 |
| 29 September 2023 | Review cure notice and provide comments (0.3); confer with R. Szuba re: same and discuss issues re: same (0.5). | F He | 0.80 | 1,048.00 |
| 29 September 2023 | Review further revised supplemental cure notice (0.3); confer with F. He, R. Szuba re: same (0.2). | D Kim | 0.50 | 635.00 |
| 29 September 2023 | Revise schedule to supplemental assumption notice (0.5); draft correspondence to D. Kovsky-Apap and Creditors Committee re: same (0.2); draft | R Szuba | 3.10 | 3,534.00 |

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|--|------------|--------------|------------------|
| | correspondence to R. Stark and Equity Committee re: same (0.2); draft correspondence to J. Madden and LAS counsel re: same (0.4); draft correspondence to US Trustee re: same (0.1); revise schedule to second supplemental assumption notice (0.5); confer with F. He re: second supplemental assumption notice (0.2); draft correspondence to A. Kroll, M. Leonard and company re: second supplemental assumption notice and schedule thereto (0.2); draft correspondence to D. Tsitsis and Silverman team re: same (0.2); review contracts included on second supplemental assumption notice (0.6). | | | |
| SUBTOTAL: Executory Contracts & Unexpired Leases | | | 45.50 | 54,639.00 |

Insurance Issues

| | | | | |
|-----------------------------------|--|------------|--------------|------------------|
| 7 September 2023 | Calls with J. Zakia (W&C) re: D&O insurance issues (0.3); further analysis re: D&O insurance issues (0.9); calls with R. Gorsich (W&C) re: D&O insurance motion (0.2). | D Turetsky | 1.40 | 2,450.00 |
| 7 September 2023 | Review and analyze insurance motion and order re: issue re: D&O insurance policies (0.2); draft correspondence to D. Turetsky and D. Kim re: same (0.2). | R Szuba | 0.40 | 456.00 |
| 8 September 2023 | Further review/analysis re: side A insurance issues (0.3); emails to R. Gorsich (W&C) re: same (0.2); call with R. Gorsich (W&C) re: same (0.1). | D Turetsky | 0.60 | 1,050.00 |
| 24 September 2023 | Review Diamond Peak indemnification agreements re: settlement issues (0.1); draft email to J. Zakia summarizing same (0.3); review and analyze SPAC merger agreement (0.5); research re: Delaware case law re: reasonableness of settlement costs (2.0). | S Kaul | 2.90 | 3,074.00 |
| 26 September 2023 | Call with R. Gorsich (W&C) re: D&O insurance issues (0.1); further analysis re: D&O insurance issues (0.3). | D Turetsky | 0.40 | 700.00 |
| 26 September 2023 | Research re: Delaware law re: indemnitor consent to settlement costs (2.3); draft email to J. Zakia summarizing same (0.5). | S Kaul | 2.80 | 2,968.00 |
| 27 September 2023 | Emails with J. Zakia re: consent to settlement and reasonableness of settlement costs under Delaware law (0.4); prepare summary of analysis re: same (0.9). | S Kaul | 1.30 | 1,378.00 |
| 28 September 2023 | Review case filings, including new motion for relief from automatic stay to access insurance. | D Kim | 0.30 | 381.00 |
| SUBTOTAL: Insurance Issues | | | 10.10 | 12,457.00 |

Litigation

| | | | | |
|------------------|---|------------|------|--------|
| 1 September 2023 | Call with J. Zakia (W&C) re: Foxconn issues (0.1); email to T. Lauria (W&C) re: Foxconn issues (0.1). | D Turetsky | 0.20 | 350.00 |
|------------------|---|------------|------|--------|

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 1 September 2023 | Confer with D. Turetsky re: Foxconn strategy (0.1); confer with client re: litigation strategy (0.3); confer with Foxconn counsel re: case status (0.3); call with D. Turetsky re: Foxconn issues (0.1). | J Zakia | 0.80 | 1,400.00 |
| 4 September 2023 | Call with J. Zakia (W&C) re: Foxconn issues. | D Turetsky | 0.10 | 175.00 |
| 5 September 2023 | Further attention/analysis re: Foxconn issues (0.8) and Labaton/DiamondPeak matters (0.5). | T Lauria | 1.30 | 2,730.00 |
| 5 September 2023 | Email to T. Lauria (W&C) re: Foxconn dispute issues (0.1); further review and analysis re: Foxconn investment agreement (0.4); further review/analysis re: Foxconn manufacturing agreement issues (0.2); calls with J. Zakia (W&C) re: Foxconn issues (0.2). | D Turetsky | 0.90 | 1,575.00 |
| 6 September 2023 | Call with J. Zakia (W&C) re: securities litigation issues (0.1); call with J. Zakia (W&C) re: Foxconn litigation matters (0.1). | D Turetsky | 0.20 | 350.00 |
| 6 September 2023 | Confer with client re: litigation strategy (0.6); confer with Foxconn's counsel re: settlement (0.5). | J Zakia | 1.10 | 1,925.00 |
| 7 September 2023 | Call with J. Zakia (W&C) re: Foxconn issues (0.2); further analysis re: Foxconn manufacturing agreement issues and email to W&C team (F. He, D. Kim, and R. Szuba) re: same (0.1). | D Turetsky | 0.30 | 525.00 |
| 7 September 2023 | Confer with diamond peak director's counsel re: settlement status. | J Zakia | 0.80 | 1,400.00 |
| 7 September 2023 | Correspond with R. Szuba re: D&O insurance issues. | P Strom | 0.30 | 288.00 |
| 8 September 2023 | Further analysis re: Foxconn issues (0.3); calls with J. Zakia (W&C) re: Foxconn issues (0.4). | D Turetsky | 0.70 | 1,225.00 |
| 8 September 2023 | Confer with D. Turetsky re: Foxconn issues. | J Zakia | 0.40 | 700.00 |
| 9 September 2023 | Calls with J. Zakia (W&C) re: Foxconn issues. | D Turetsky | 0.50 | 875.00 |
| 10 September 2023 | Call with J. Zakia (W&C) re: Foxconn litigation issues. | D Turetsky | 0.10 | 175.00 |
| 11 September 2023 | Calls with J. Zakia (W&C) re: SEC issues (0.2); call with SEC (J. Leasure, D. Baddley, and others), S&C (S. Peikin, L. Oswell, and others) re: securities issues (0.8); call with J. Zakia (W&C) and R. Kampfner (W&C) re: securities litigation issues (0.3). | D Turetsky | 1.30 | 2,275.00 |
| 11 September 2023 | Prepare for (0.1) and participate in SEC call (0.8); call with client re: case strategy (0.1). | J Zakia | 1.00 | 1,750.00 |
| 12 September 2023 | Call with J. Zakia (W&C) re: securities litigation issues. | D Turetsky | 0.10 | 175.00 |
| 12 September 2023 | Confer with opposing counsel re: securities claims (0.4); participate in call with equity committee professionals (Brown Rudnick, M3) (0.9); follow up | J Zakia | 1.40 | 2,450.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | discussion with D. Turetsky re: same (0.1). | | | |
| 13 September 2023 | Emails to J. Zakia (W&C) and R. Kampfner (W&C) re: Foxconn issues (0.1); call with J. Zakia (W&C) re: Foxconn issues (0.2); further analysis re: Foxconn litigation issues (0.4). | D Turetsky | 0.70 | 1,225.00 |
| 14 September 2023 | Calls with J. Zakia (W&C) re: Foxconn issues (0.5); email to J. Zakia (W&C) re: DiamondPeak litigation issues (0.1); email to M. Leonard (Lordstown) re: DiamondPeak litigation vendor (0.1). | D Turetsky | 0.70 | 1,225.00 |
| 14 September 2023 | Confer with client re: litigation strategy (0.5); review legal research re: rescission (0.7); calls/emails with D. Turetsky re: Foxconn issues (0.5); confer with counsel to Foxconn re: dispute (0.2). | J Zakia | 1.90 | 3,325.00 |
| 14 September 2023 | Review of class action settlement issues with J. Zakia (0.6); review of director indemnification obligations (0.9). | R Kampfner | 1.50 | 2,385.00 |
| 15 September 2023 | Call with Brown Rudnick (M. Winograd, B. Silverberg, M. Jones, M. Sawyer, and others), D. Ninivaggi (Lordstown), J. Zakia (W&C) re: Foxconn issues (1.0); call with J. Zakia (W&C) re: Foxconn issues (0.1). | D Turetsky | 1.10 | 1,925.00 |
| 15 September 2023 | Call with D. Turetsky re: Foxconn issues (0.1); participate in Equity Committee meeting with Brown Rudnick (M. Winograd, B. Silverberg, M. Jones, M. Sawyer, and others); D. Ninivaggi (Lordstown); D. Turetsky (W&C) re: Foxconn issues (1.0); confer with client re: litigation issues (0.4); confer with D. Turetsky re: Foxconn issues (0.1). | J Zakia | 1.60 | 2,800.00 |
| 18 September 2023 | Calls with J. Zakia (W&C) re: Foxconn litigation issues. | D Turetsky | 0.10 | 175.00 |
| 18 September 2023 | Confer with D. Turetsky re: Foxconn litigation issues (0.1); confer with opposing counsel, review email re: same (0.3); confer with client re: Foxconn document collection (0.3). | J Zakia | 0.70 | 1,225.00 |
| 19 September 2023 | Call with J. Zakia re: litigation strategy/status (0.4); further attention re: same (0.7). | T Lauria | 1.10 | 2,310.00 |
| 19 September 2023 | Email to J. Zakia (W&C) re: Foxconn issues (0.2); call with R. Kampfner (W&C) re: securities claim issues (0.2); calls with J. Zakia (W&C) re: Foxconn issues (0.3). | D Turetsky | 0.70 | 1,225.00 |
| 19 September 2023 | Confer with D. Turetsky re: Foxconn issues (0.3); review legal research re: amended complaint (0.9); review and revise letter to Foxconn re: same (1.0); confer with opposing counsel re: potential settlement (0.3); review and revise email to opposing counsel re: interference with sale process (0.5); confer with T. Lauria re: case status (0.4); confer with S. Kaul re: review of Foxconn documents (0.3). | J Zakia | 3.70 | 6,475.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| 19 September 2023 | Call with J. Zakia re: Foxconn discovery requests and document review (0.5); review and analyze Lordstown board meeting minutes (0.9) and related materials (1.0), joint venture meeting materials (1.1), and agreements (0.8) in connection with Foxconn discovery requests. | S Kaul | 4.30 | 4,558.00 |
| 20 September 2023 | Calls with B. Silverberg (Brown Rudnick) re: Foxconn matters (0.2); calls with D. Ninivaggi (Lordstown) re: Foxconn issues (0.1); calls with J. Zakia (W&C) re: Foxconn issues (0.4), and securities litigation issues (0.2). | D Turetsky | 0.90 | 1,575.00 |
| 20 September 2023 | Review and revise draft removal motion (1.8); confer with P. Strom re: same (0.3). | F He | 2.10 | 2,751.00 |
| 20 September 2023 | Email with M. Leonard and J. Ceci (Lordstown) re: correspondence with Foxconn (0.3); confer with J. Zakia re: review of same (0.2); review and analyze Lordstown communications with Foxconn (3.9); prepare summary of key documents (1.8) and chronology of same (2.1). | S Kaul | 8.30 | 8,798.00 |
| 20 September 2023 | Draft motion to extend time for removal of state court actions. | P Strom | 1.30 | 1,248.00 |
| 21 September 2023 | Follow up meeting with D. Ninivaggi (Lordstown) and J. Zakia (W&C) re: securities litigation issues (0.4); call with M. Leonard (Lordstown), D. Ninivaggi (Lordstown) and J. Zakia (W&C) re: securities litigation issues (0.2); review and comment re: motion to extend removal deadline (0.2); calls with R. Kampfner (W&C) re: securities claims issues (0.2). | D Turetsky | 1.00 | 1,750.00 |
| 21 September 2023 | Confer with client and D. Turetsky re: litigation issues (0.4); review key documents re: litigation (0.9); confer with client and D. Turetsky re: securities litigation issues (0.5); prepare for and participate in call with Equity Committee counsel (M. Winograd) re: Foxconn litigation (0.4). | J Zakia | 2.20 | 3,850.00 |
| 21 September 2023 | Confer with D. Turetsky re: removal motion (0.2); research re: same (0.7); confer with M. Leonard re: same (0.4). | F He | 1.30 | 1,703.00 |
| 21 September 2023 | Review and analyze Lordstown communications with Foxconn (2.5); further summarize key document chronology of same (1.7); draft emails to J. Zakia re: same (0.2); emails with D. Turetsky re: Delaware case law re: holder claims (0.2). | S Kaul | 4.60 | 4,876.00 |
| 21 September 2023 | Call with F. He, L. Garr and C. Saunders re: discovery issues. | P Strom | 0.30 | 288.00 |
| 21 September 2023 | Confer with F. He re: discovery requests (0.1); conference call with F. He, C. Saunders, L. Garr, and P. Strom re: same (0.3); locate and pull together production documents (0.8). | D Hirshorn | 1.20 | 456.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 22 September 2023 | Call with B. Silverberg (Brown Rudnick) re: Foxconn litigation matters (0.3); research/analysis re: bankruptcy issues re: DiamondPeak litigation (0.9); calls with J. Zakia (W&C) re: DiamondPeak issues (0.2) and Foxconn issues (0.2); further research/analysis re: Foxconn issues (0.7); call with R. Kampfner (W&C) re: Foxconn issues (0.2) and securities litigation issues (0.2). | D Turetsky | 2.70 | 4,725.00 |
| 22 September 2023 | Review document preservation and SEC issues. | J Zakia | 0.80 | 1,400.00 |
| 22 September 2023 | Calls with D. Turetsky re: Foxconn issues (0.2) and securities litigation issues (0.2). | R Kampfner | 0.40 | 636.00 |
| 22 September 2023 | Confer with D. Turetsky re: removal motion (0.2); research re: same (0.4); revise motion (0.5); confer with Equity Committee and Creditors' Committee re: same (0.2); confer with M. Leonard re: same (0.3); confer with J. Madron (RLF) re: filing motion (0.1). | F He | 1.70 | 2,227.00 |
| 23 September 2023 | Calls with J. Zakia (W&C) re: Foxconn issues. | D Turetsky | 0.10 | 175.00 |
| 25 September 2023 | Confer with Foxconn's counsel re: case status (0.3); update client re: same (0.3). | J Zakia | 0.60 | 1,050.00 |
| 25 September 2023 | Attend call with J. Zakia re: Foxconn issues. | R Kampfner | 0.60 | 954.00 |
| 26 September 2023 | Calls with J. Zakia (W&C) re: DiamondPeak litigation issues (0.1) and Foxconn matters (0.1); calls with R. Kampfner (W&C) re: securities litigation issues (0.3). | D Turetsky | 0.50 | 875.00 |
| 26 September 2023 | Confer with client re: litigation strategy (0.4); confer with directors' counsel re: settlement issues (0.3). | J Zakia | 0.70 | 1,225.00 |
| 27 September 2023 | Confer with D. Turetsky re: Foxconn issues (0.2) and DiamondPeak litigation issues (0.2); confer with SEC counsel re: potential resolution (0.4). | J Zakia | 0.80 | 1,400.00 |
| 28 September 2023 | Calls with J. Zakia (W&C) re: Foxconn issues (0.1) and securities litigation issues (0.1). | D Turetsky | 0.20 | 350.00 |
| 29 September 2023 | Calls with J. Zakia (W&C) re: securities litigation issues (0.5) and Foxconn litigation issues (0.1). | D Turetsky | 0.60 | 1,050.00 |
| 29 September 2023 | Confer with SEC counsel re: case status (0.3); confer with client re: SEC issues (0.4); confer with S&C and SEC re: settlement position (0.3); confer with client re: SEC settlement position (0.2); confer with S&C and client re: SEC settlement (0.3); confer with client re: Foxconn issues (0.7); confer with Foxconn's counsel re: sale process (0.3); confer with Equity Committee counsel re: securities issues (0.2). | J Zakia | 2.70 | 4,725.00 |
| 30 September 2023 | Calls with J. Zakia (W&C) re: Foxconn litigation issues (0.2) and SEC/securities litigation issues (0.4); review Foxconn motion to dismiss (0.3); emails to B. Silverberg (Brown Rudnick), D. Kovsky (Troutman) | D Turetsky | 1.00 | 1,750.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-----------------------------|--|------------|--------------|-------------------|
| | and others re: Foxconn motion to dismiss (0.1). | | | |
| 30 September 2023 | Review Foxconn motion to dismiss adversary complaint and supporting caselaw (1.1); call with D. Turetsky re: same (0.2). | J Zakia | 1.30 | 2,275.00 |
| SUBTOTAL: Litigation | | | 67.50 | 101,308.00 |

Professional Retention & Fees – W&C

| | | | | |
|--|--|------------|--------------|------------------|
| 1 September 2023 | Email with D. Turetsky re: first monthly application. | S Ludovici | 0.10 | 124.00 |
| 7 September 2023 | Correspond with D. Kim re: parties in interest list. | P Strom | 0.20 | 192.00 |
| 11 September 2023 | Email with D. Turetsky re: first monthly fee application (0.1); revise first monthly fee application (0.9). | S Ludovici | 1.00 | 1,240.00 |
| 12 September 2023 | Further review and comment re: W&C June/July fee application. | D Turetsky | 0.40 | 700.00 |
| 12 September 2023 | Further revise monthly fee statement (0.2); revise monthly fee statement (0.2). | S Ludovici | 0.40 | 496.00 |
| 13 September 2023 | Finalize June-July monthly application and send for filing (0.1); revise June-July monthly application (0.1). | S Ludovici | 0.20 | 248.00 |
| 14 September 2023 | Correspond with D. Hirshorn and S. Ludovici re: supplemental conflicts check. | P Strom | 0.20 | 192.00 |
| 18 September 2023 | Review pro forma time entries for fee application for privilege and confidentiality. | P Strom | 2.00 | 1,920.00 |
| 19 September 2023 | Review pro forma time entries or expense entries for August monthly fee statement for privilege and confidentiality. | S Ludovici | 3.30 | 4,092.00 |
| 19 September 2023 | Continued review schedules and appearance for potential parties in interest list (1.9); update potential parties in interest list (0.4). | D Hirshorn | 2.30 | 874.00 |
| SUBTOTAL: Professional Retention & Fees – W&C | | | 10.10 | 10,078.00 |

Professional Retention & Fees – Other

| | | | | |
|------------------|--|------------|------|--------|
| 1 September 2023 | Emails to S. Ludovici (W&C) re: Winston & Strawn retention issues and follow up re: same. | D Turetsky | 0.10 | 175.00 |
| 1 September 2023 | Email with C. Harman (Winston) re: retention application (0.1); review KCC fee application (0.1). | S Ludovici | 0.20 | 248.00 |
| 1 September 2023 | Update client re: ordinary course professional (0.1); update ordinary course professional tracker (0.3). | L Mezei | 0.40 | 408.00 |
| 6 September 2023 | Call with A. Steele (RLF) re: RLF retention issues. | D Turetsky | 0.10 | 175.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 6 September 2023 | Comment on Winston retention application. | S Ludovici | 0.70 | 868.00 |
| 7 September 2023 | Review and comment re: application to retain Winston & Strawn as special counsel (1.1), proposed order re: same (0.1), Winston declaration re: same (0.2), and company declaration re: same (0.2). | D Turetsky | 1.60 | 2,800.00 |
| 8 September 2023 | Review and revise Winston retention application (0.7); confer with M. Leonard re: same (0.1). | F He | 0.80 | 1,048.00 |
| 11 September 2023 | Review and revise Winston retention application. | F He | 0.50 | 655.00 |
| 11 September 2023 | Revise Winston retention application (0.2); email with M. Leonard and D. Ninivaggi (LMC) re: same (0.1); email with C. Hardman (Winston) re: same (0.1). | S Ludovici | 0.40 | 496.00 |
| 12 September 2023 | Emails with RLF (J. Madron) and Silverman (D. Tsitsis, S. Kohler) re: CNO for Silverman fee application (0.2); finalize and send Debtors' monthly ordinary course professional statement to Committee counsel (0.1); finalize Winston retention application (0.2); emails with C. Hardman (Winston) and J. Madron (RLF) re: same (0.1). | S Ludovici | 0.60 | 744.00 |
| 13 September 2023 | Emails to S. Ludovici (W&C) re: Winston retention issues. | D Turetsky | 0.10 | 175.00 |
| 13 September 2023 | Email with prior professional for LMC re: invoices. | S Ludovici | 0.10 | 124.00 |
| 14 September 2023 | Analyze issue re: potential new ordinary course professional (0.4); email to M. Leonard, A. Kroll, others (Debtors) re: same (0.2). | S Ludovici | 0.60 | 744.00 |
| 15 September 2023 | Call with M. Leonard (Lordstown) re: Baker Hostetler retention issues (0.1) and ordinary course professional issues (0.1). | D Turetsky | 0.20 | 350.00 |
| 15 September 2023 | Call with RLF associate re: ordinary course professional issues (0.1); review bar date order for potential ordinary course professional (0.1); email to prior professional re: bar date notice (0.1). | S Ludovici | 0.30 | 372.00 |
| 19 September 2023 | Draft response to US Trustee inquiry re: Winston retention (0.2); emails to J. Zakia (W&C) re: US Trustee inquiry re: Winston retention (0.1). | D Turetsky | 0.30 | 525.00 |
| 19 September 2023 | Call with C. Hardman (Winston) re: US Trustee comments (0.1); email with D. Turetsky and J. Zakia re: same (0.1); call with Mark (Foley Lardner) re: ordinary course professional declaration supplement (0.1); email with F. He re: same (0.1); call with R. Szuba re: LMC prior professional (0.1); email with M. Leonard, M. Port, others (LMC) re: same (0.1); email with D. Turetsky and J. Zakia re: Winston retention (0.1); consolidate responses re: US Trustee inquiries re: Winston (0.2); send responses to Winston retention to US Trustee (0.1). | S Ludovici | 1.00 | 1,240.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|--|--|------------|--------------|------------------|
| 20 September 2023 | Confer with B. Freedman (KCC) re: fee issues (0.2); confer with D. Turetsky re: same (0.1); confer with M. Port re: same (0.2). | F He | 0.50 | 655.00 |
| 20 September 2023 | Review KPMG monthly fee application. | S Ludovici | 0.20 | 248.00 |
| 22 September 2023 | Emails with C. Hardman (Winston) and with J. Madron (RLF) re: Winston retention US Trustee comments (0.1); review Silverman 2d monthly application (0.3). | S Ludovici | 0.40 | 496.00 |
| 25 September 2023 | Review potential extensions of objection deadline for Winston retention. | R Kampfner | 0.30 | 477.00 |
| 25 September 2023 | Correspond with R. Szuba re: extension of objection deadline to Winston employment application. | D Kim | 0.10 | 127.00 |
| 26 September 2023 | Confer with Winston & Strawn re: retention issues and work progress. | J Zakia | 0.30 | 525.00 |
| 26 September 2023 | Email with W. McManus (CSB) re: ordinary course professional/vendor issues. | S Ludovici | 0.10 | 124.00 |
| 27 September 2023 | Confer with W&S re: retention issues. | J Zakia | 0.20 | 350.00 |
| 27 September 2023 | Prepare for (0.1) and call with W. McManus (CSB) re: potential ordinary course professional status (0.2). | S Ludovici | 0.30 | 372.00 |
| 27 September 2023 | Draft correspondence to counsel to J. Zakia re: Winston & Strawn retention (0.2); draft correspondence to D. Ninivaggi and Company re: same (0.2). | R Szuba | 0.40 | 456.00 |
| 28 September 2023 | Email with R. Szuba re: Winston retention. | S Ludovici | 0.10 | 124.00 |
| 28 September 2023 | Draft Winston retention order. | R Szuba | 0.20 | 228.00 |
| 29 September 2023 | Confer with client re: Winston retention (0.2); confer with Winston re: Creditors' Committee comments to retention order (0.1); confer with committee counsel re: Winston retention (0.1). | J Zakia | 0.40 | 700.00 |
| SUBTOTAL: Professional Retention & Fees – Other | | | 11.50 | 16,029.00 |

Reports, Schedules & U.S. Trustee Issues

| | | | | |
|------------------|--|------------|------|----------|
| 1 September 2023 | Review of draft of 8K disclosure re: Plan. | G Pryor | 1.00 | 1,950.00 |
| 1 September 2023 | Further analysis re: schedules issues. | D Turetsky | 0.10 | 175.00 |
| 1 September 2023 | Confer with S. Nerger (Silverman) and M. Leonard (Company) re: amended schedules issues (0.3); review schedules and confer with D. Kim re: same (0.7); confer with J. Spreen (Banker) re: 8K for Plan (0.3). | F He | 1.30 | 1,703.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|------------------|---|------------|-------|----------|
| 1 September 2023 | Review revised amended schedules for LMC (0.3); review revised amended schedules for LEVC (0.2); review revised schedule Gs for all Debtors (0.2); correspond with F. He re: same (0.2); confer with A. Estrada of KCC re: final amended schedule G (0.1); circulate comments and notes to same to S. Nerger (Silverman) and Company teams (0.2); correspond with D. Turetsky, F. He re: revised global notes (0.1); field and respond to questions from Company re: revised schedules (0.2). | D Kim | 1.50 | 1,905.00 |
| 1 September 2023 | Draft 8K re: Plan and Disclosure Statement filing (0.8); draft correspondence to D. Turetsky and W&C team re: same (0.2); draft correspondence to J. Spreen re: same (0.4). | R Szuba | 1.40 | 1,596.00 |
| 2 September 2023 | Review issues related to 8-k filings and other post-filing matters. | R Kampfner | 1.10 | 1,749.00 |
| 3 September 2023 | Review revised 8K description. | G Pryor | 0.60 | 1,170.00 |
| 3 September 2023 | Review and comment re: 8k re: Plan (0.2); calls with R. Szuba (W&C) re: 8k issues (0.1). | D Turetsky | 0.30 | 525.00 |
| 3 September 2023 | Draft 8K re: Plan and Disclosure Statement filing (0.3); draft correspondence to D. Turetsky and A. Ericksen re: same (0.1); draft correspondence to Baker team re: same (0.1). | R Szuba | 0.50 | 570.00 |
| 4 September 2023 | Further review and comment re: 8k re: Plan (0.1); emails to R. Szuba (W&C) re: same (0.1); calls with R. Szuba (W&C) re: same (0.1). | D Turetsky | 0.30 | 525.00 |
| 4 September 2023 | Draft 8K re: Plan and Disclosure Statement filing (0.4); correspond with J. Spreen (Baker) re: same (0.2); confer with D. Turetsky and W&C team re: same (0.2); draft correspondence to A. Kroll and Company re: same (0.1); confer with D. Turetsky re: same (0.1). | R Szuba | 1.00 | 1,140.00 |
| 5 September 2023 | Email to D. Kim (W&C) re: amended schedules. | D Turetsky | 0.10 | 175.00 |
| 5 September 2023 | Review of 8-k re: filing of Plan. | R Kampfner | 0.60 | 954.00 |
| 5 September 2023 | Confer with D. Kim re: amended schedules issues (0.3); draft response to US Trustee re: Equity Committee (0.5). | F He | 0.80 | 1,048.00 |
| 5 September 2023 | Correspond with D. Turetsky, F. He re: amended schedule issues (0.3); analyze comments from A. Kroll and M. Leonard (Company) and S. Nerger (Silverman) re: amended schedules (0.3); revise notices and global notes per same (0.4); correspond with committee counsel re: amended schedules (0.1); further review revised schedules (0.3); confer with F. He re: responses to Company comments (0.2). | D Kim | 1.60 | 2,032.00 |
| 6 September 2023 | Further analysis re: issues re: amended schedules (0.2); emails to F. He (W&C) and D. Kim (W&C) re: | D Turetsky | 0.50 | 875.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|---|------------|-------|----------|
| | amended schedules issues (0.2); call with F. He (W&C) re: amended schedules issues (0.1). | | | |
| 6 September 2023 | Confer with S. Nerger (Silverman) re: amended schedules issues (0.3); confer with D. Kim re: various issues re: amended schedules (0.6); research and review material for same (0.4); call with C. Tsitsis (Silverman) and D. Kim (W&C) re: revise schedules (0.6). | F He | 1.90 | 2,489.00 |
| 6 September 2023 | Review further revised draft schedules for LMC (0.4); review and revise draft schedules for LEVC (0.4); revise global notes for same (0.4); correspond with Company and Silverman teams re: comments to draft schedules (0.3); confer with F. He re: same (0.1). | D Kim | 1.60 | 2,032.00 |
| 7 September 2023 | Further analysis re: issues re: schedules (0.3); review and comment re: global notes to amended schedules (0.3); review and comment re: schedules and statements (0.3); emails to D. Kim (W&C) re: same (0.1). | D Turetsky | 1.00 | 1,750.00 |
| 7 September 2023 | Review issues re: schedules. | R Kampfner | 0.70 | 1,113.00 |
| 7 September 2023 | Emails and call with S. Nerger (Silverman), M. Leonard and M. Port (Company) re: amended schedules and review schedules (1.2); call and emails with D. Kim re: same (0.9); call with A. Kroll re: same (0.5); confer with D. Turetsky re: same (0.2); confer with D. Kim re: notice issues for schedules (0.4). | F He | 3.20 | 4,192.00 |
| 7 September 2023 | Final review of drafts of amended schedules for LEVS (0.5); revise notice of filing of amended schedule re: same (0.1); final review of drafts of amended schedules for LEVC (0.7); revise notice of filing of amended schedule re: same (0.1); final review of drafts of amended schedules for LMC(0.5); revise notice of filing of amended schedule re: same (0.1); multiple calls and correspondence with S. Nerger (Silverman), A. Estrada (KCC) and Company teams re: revised schedules (0.7); correspond with J. Madron (RLF) of filing of amended schedules (0.1). | D Kim | 2.80 | 3,556.00 |
| 8 September 2023 | Circulate unredacted copies of schedules to Creditors' Committee (0.1); correspond with D. Turetsky, F. He re: same (0.1); review final as-filed amended schedules (0.2). | D Kim | 0.40 | 508.00 |
| 13 September 2023 | Confer with S. Nerger (Silverman) re: MOR questions. | F He | 0.40 | 524.00 |
| 13 September 2023 | Correspond with S. Nerger (Silverman), F. He re: August MOR (0.1); correspond with F. He re: same (0.1). | D Kim | 0.20 | 254.00 |
| 13 September 2023 | Review and analyze inquiries from US Trustee re: sale order (0.2); review and analyze Plan re: issues re: same (0.1); confer and correspond with F. He re: same (0.1). | R Szuba | 0.40 | 456.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|------------|-------|----------|
| 15 September 2023 | Review draft August MOR for LMC (0.2); review draft August MOR for LEVC (0.2); review draft August MOR for LEVS (0.1); correspond with S. Nerger (Silverman), F. He re: same (0.1). | D Kim | 0.60 | 762.00 |
| 18 September 2023 | Review MOR and confer with D. Kim re: same. | F He | 0.70 | 917.00 |
| 18 September 2023 | Review draft August MOR for LMC (0.1); review and analyze draft August MOR for LEVC (0.2); review draft August MOR for LEVS (0.1); provide comments to notes (0.1); correspond with F. He re: revised note (0.1). | D Kim | 0.60 | 762.00 |
| 19 September 2023 | Confer with D. Kim re: MOR question (0.2); review MOR (0.5); confer J. Madron (RLF) re: same (0.2); confer with S. Nerger (Silverman) re: MOR questions (0.2). | F He | 1.10 | 1,441.00 |
| 19 September 2023 | Revise draft notes to August monthly operating reports for three Debtors (0.2); correspond with F. He re: comments to draft MORs (0.1); correspond with S. Nerger (Silverman) re: same (0.1). | D Kim | 0.40 | 508.00 |
| 20 September 2023 | Review August MORs (0.2); emails to D. Kim (W&C) and F. He (W&C) re: August MORs (0.2). | D Turetsky | 0.40 | 700.00 |
| 20 September 2023 | Confer with D. Turetsky re: MOR issues (0.3); revise MOR (0.2); confer with S. Nerger re: same (0.2). | F He | 0.70 | 917.00 |
| 21 September 2023 | Confer with D. Kim re: MOR issues (0.3); confer with A. Kroll re: same (0.2); confer with M. Port re: MOR issues (0.3); confer with C. Tsitsis re: same (0.2); research re: same (0.2); confer with J. Madron re: same (0.2). | F He | 1.40 | 1,834.00 |
| 21 September 2023 | Correspond with S. Nerger (Silverman) and A. Kroll re: finalization of August monthly operating reports (0.2); review final drafts of monthly operating reports (0.1); coordinate with A. Steele and J. Madron (RLF) re: filing of same (0.1). | D Kim | 0.40 | 508.00 |
| 28 September 2023 | Analyze issues re: disclosure of deal on 8K. | G Pryor | 0.70 | 1,365.00 |
| 28 September 2023 | Call with J. Spreen (Baker Hostetler) re: 8K issues (0.2); call with J. Spreen (Baker Hostetler) and M. Leonard (Lordstown) re: 8K issues (0.4). | D Turetsky | 0.60 | 1,050.00 |
| 28 September 2023 | Draft 8K re: APA (0.3); research re: same (0.2); draft correspondence to S. Zhang and W&C team re: same (0.2). | R Szuba | 0.70 | 798.00 |
| 28 September 2023 | Prepare APA summary for 8-K filing and incorporate comments from A. Cieply (1.4); incorporate comments to 8-K filing (0.6). | S Zhang | 2.00 | 1,660.00 |
| 29 September 2023 | Calls with J. Spreen (Baker Hostetler) re: 8K re: bidder agreement (0.3); emails to D. Ninivaggi (Lordstown), | D Turetsky | 1.70 | 2,975.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|---|--|--------------|--------------|------------------|
| | A. Kroll (Lordstown), and M. Leonard (Lordstown) re: 8k re: bidder bid (0.1); review and comment re: multiple drafts of 8K re: bidder bid/sale process (0.5); emails to F. He (W&C) and D. Kim (W&C) re: 8k re: bidder bid/sale process (0.1); calls with F. He (W&C) re: 8k re: bidder bid/sale process (0.1); emails to G. Pryor (W&C), A. Cieply (W&C) re: 8k re: sale process issues (0.1); call with G. Pryor (W&C) and R. Kampfner (W&C) re: sale process 8K issues (0.4); call with A. Kroll (Lordstown) re: 8K issues (0.1). | | | |
| 29 September 2023 | Revise 8-k (0.8); email with D. Turetsky re: same (0.1). | A Cieply | 0.90 | 1,314.00 |
| 29 September 2023 | Review and revise draft 8K re: sale (0.5); confer with D. Turetsky re: same (0.3); confer with J. Spreen (Baker) re: same (0.3); confer with M. Leonard and A. Kroll re: issues re: 8-K (0.5); confer with D. Turetsky and A. Cieply re: same (0.5); research re: same (0.3); confer with buyer re: 8K issues and revise (0.4). | F He | 2.80 | 3,668.00 |
| 29 September 2023 | Correspond with D. Turetsky, R. Kampfner and incorporate comments to 8-K filing (0.4); correspond with A. Cieply and share 8-K filing with Lordstown and Baker Law (0.4). | S Zhang | 0.80 | 664.00 |
| SUBTOTAL: Reports, Schedules & U.S. Trustee Issues | | | 41.80 | 56,809.00 |
| Tax Issues | | | | |
| 5 September 2023 | Review correspondence / escrow agreement. | D Dreier | 0.30 | 585.00 |
| 5 September 2023 | Review and markup escrow agreement. | M Iloegbunam | 1.30 | 1,079.00 |
| 8 September 2023 | Correspond with D. Turetsky re: NOLs (0.2); review structures (0.3). | D Dreier | 0.50 | 975.00 |
| 8 September 2023 | Emails to D. Dreier (W&C) re: NOL issues. | D Turetsky | 0.20 | 350.00 |
| 11 September 2023 | Review tax items (0.1); call with D. Turetsky re: NOLs (0.4). | D Dreier | 0.50 | 975.00 |
| 11 September 2023 | Email to A. Kroll (Lordstown) and D. Dreier (W&C) re: NOL issues (0.1); call with D. Dreier (W&C) NOL issues (0.4). | D Turetsky | 0.50 | 875.00 |
| 12 September 2023 | Call with client and KPMG re: NOLs (0.4); review tax analysis for NOLs (0.4). | D Dreier | 0.80 | 1,560.00 |
| 12 September 2023 | Conduct research re: whether change in value of stock triggers ownership change under 382. | M Iloegbunam | 1.00 | 830.00 |
| 13 September 2023 | Call with D. Turetsky and M. Iloegbunam re: NOL issues (0.5); further call with M. Iloegbunam re: same (0.1); research re: NOL structures (0.5). | D Dreier | 1.10 | 2,145.00 |
| 13 September 2023 | Call with D. Dreier (W&C) and M. Iloegbunam (W&C) | D Turetsky | 0.70 | 1,225.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-------------------|--|--------------|-------|----------|
| | re: NOL issues (0.5); further analysis re: NOL issues (0.2). | | | |
| 13 September 2023 | Call with D. Dreier to discuss issue of whether change in value causes ownership change under 382 (0.5); email communications with D. Dreier re: issue (0.1). | M Iloegbunam | 0.60 | 498.00 |
| 14 September 2023 | Call with Brown Rudnick and M. Iloegbunam re: tax issues (0.3); call with D. Turetsky and R. Kampfner (0.6); emails with D. Turetsky re: same (0.1); research re: tax consequences of change in Foxconn distribution rights (0.8). | D Dreier | 1.80 | 3,510.00 |
| 14 September 2023 | Confer/emails to D. Dreier (W&C) re: tax/NOL issues (0.1); call with D. Dreier (W&C) and R. Kampfner (W&C) re: NOL issues (0.6). | D Turetsky | 0.70 | 1,225.00 |
| 14 September 2023 | Analysis of NOL issues with D. Dreier. | R Kampfner | 0.70 | 1,113.00 |
| 14 September 2023 | Call with D. Dreier and N. Bouchard to discuss Lordstown tax issues (0.3); conduct research on exchange re: stock and tax issues (0.5). | M Iloegbunam | 0.80 | 664.00 |
| 17 September 2023 | Review and comment on purchase agreement. | D Dreier | 1.20 | 2,340.00 |
| 17 September 2023 | Review and markup Skadden's comments to APA (1.5); send comments to D. Dreier for review (0.1); review comments from D. Dreier (1.9); send comments to corporate team for review (0.1). | M Iloegbunam | 3.60 | 2,988.00 |
| 18 September 2023 | Email to D. Dreier (W&C) and M. Iloegbunam (W&C) re: NOL issues. | D Turetsky | 0.10 | 175.00 |
| 19 September 2023 | Correspondence re: NOLs with D. Turetsky (0.2); call with J. Zakia re: tax issues (0.2); call with R. Kampfner re: tax issues (0.7); call with A&O tax re: tax issues (0.7). | D Dreier | 1.80 | 3,510.00 |
| 19 September 2023 | Emails to D. Dreier (W&C) re: NOL issues (0.2); further analysis re: NOL issues (0.2); call with R. Kampfner (W&C) re: NOL issues (0.1). | D Turetsky | 0.50 | 875.00 |
| 19 September 2023 | Confer with D. Dreier re: tax issues. | J Zakia | 0.40 | 700.00 |
| 19 September 2023 | Review NOL issues, including analysis of issue (1.2); call with D. Dreier re: same (0.7). | R Kampfner | 1.90 | 3,021.00 |
| 20 September 2023 | Correspondence re: NOLs with D. Turetsky, R. Kampfner, J. Zakia (0.3); call with D. Turetsky, J. Zakia and R. Kampfner re: NOL issues (0.4); review research re: NOLs (0.6). | D Dreier | 1.30 | 2,535.00 |
| 20 September 2023 | Further research/analysis re: NOL issues (0.3); call with W&C (D. Dreier, R. Kampfner, and J. Zakia) re: NOL issues (0.4); calls with B. Silverberg (Brown Rudnick) re: NOL matters (0.2). | D Turetsky | 0.90 | 1,575.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|-----------------------------|---|--------------|--------------|------------------|
| 20 September 2023 | Multiple conferences with W&C team and opposing counsel re: NOL issues. | J Zakia | 1.20 | 2,100.00 |
| 20 September 2023 | Call with D. Dreier re: NOLs (0.4); correspondence with same re: same (0.3). | R Kampfner | 0.70 | 1,113.00 |
| 20 September 2023 | Conduct research re: stock and tax issues. | M Iloegbunam | 4.40 | 3,652.00 |
| 21 September 2023 | Meeting with M. Iloegbunam re: tax analysis (0.1); correspondence re: tax analysis with same (0.2); research re: tax analysis (1.0). | D Dreier | 1.30 | 2,535.00 |
| 21 September 2023 | Call with D. Dreier to discuss research questions (0.1); conduct research re: Foxconn issues (3.1). | M Iloegbunam | 3.20 | 2,656.00 |
| 22 September 2023 | Review tax comments to APA. | D Dreier | 0.70 | 1,365.00 |
| 26 September 2023 | Call with Skadden tax re: open tax items (0.4); call with M. Iloegbunam re: tax comments (0.2); review revised purchase agreement (0.6). | D Dreier | 1.20 | 2,340.00 |
| 26 September 2023 | Call with Skadden tax to discuss markup (0.4); call with D. Dreier to discuss (0.2); revise markup and send APA draft to W&C corporate team (0.3); email communications with A. Cieply and D. Dreier re: comments to APA (0.6). | M Iloegbunam | 1.50 | 1,245.00 |
| SUBTOTAL: Tax Issues | | | 37.40 | 52,334.00 |

Employee Issues

| | | | | |
|-------------------|--|------------|------|----------|
| 6 September 2023 | Review research on 401(K) (0.2); confer with T. Marnin and K. Barr re: same (0.2). | F He | 0.40 | 524.00 |
| 7 September 2023 | Confer with T. Marnin and K. Barr re: employee issues. | F He | 0.20 | 262.00 |
| 8 September 2023 | Further analysis re: employee benefit issues. | D Turetsky | 0.30 | 525.00 |
| 8 September 2023 | Call with T. Marnin, K. Barr and D. Turetsky re: various employee issues (0.5); confer with M. Port (Company) re: same (0.2); confer with D. Turetsky re: health care inquiries (0.2); confer with M. Leonard re: same (0.1). | F He | 1.00 | 1,310.00 |
| 11 September 2023 | Email to E. Hightower (Lordstown) re: WARN issues. | D Turetsky | 0.10 | 175.00 |
| 11 September 2023 | Call with K. Barr (W&C), M. Leonard, M. Port and A. Kroll (Company) re: 401K issues (0.5); confer with M. Leonard, M. Port and A. Kroll (Company) re: employee issues (0.4); confer with M. Leonard re: 401K issues (0.1); confer with T. Marnin re: same (0.4); research re: employee claims and confer with M. Leonard (Company) re: same (0.3). | F He | 1.70 | 2,227.00 |
| 13 September 2023 | Revise draft response re: employee inquiry re: chapter 11 case. | D Turetsky | 0.20 | 350.00 |

WHITE & CASE

LORDSTOWN MOTORS CORP.

RE: Project Pickup

OUR REF: 1902563-0002

| DATE | DESCRIPTION | TIMEKEEPER | HOURS | USD |
|----------------------------------|---|------------|---------------|---------------------|
| 14 September 2023 | Confer with M. Leonard (Company) re: PBGC response (0.2); confer with M. Leonard (Company) re: employee inquiries (0.2). | F He | 0.40 | 524.00 |
| 15 September 2023 | Call with M. Leonard (Lordstown) re: employee issues. | D Turetsky | 0.20 | 350.00 |
| 15 September 2023 | Review indemnification agreements (0.5); emails with D. Turetsky and J. Zakia re: same (0.3); review summary of indemnification obligations to current and former officers and directors (0.4). | S Kaul | 1.20 | 1,272.00 |
| SUBTOTAL: Employee Issues | | | 5.70 | 7,519.00 |
| TOTAL | | | 964.90 | 1,313,604.00 |